## Notice



Notice reference number 1118.17.10 Notice date: 13/10/2017

| What's this about?  | Effective date: 17/10/2017   |
|---|--|
| ASX Trade ASX 24  | ASX TECH   |
| ✓ Trading Clearing  | Settlement ALC ASX NET   |
| Operations Technolo   | ogy Market Data Rules Compliance Risk Other  |
| <u>Title</u>  |  |
| Bryah Resources Limited – Admission and Commencement of Official Quotation  |  |
| <u>Description</u>  |  |
| Bryah Resources Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Friday, 13 October 2017.  |  |
| Official quotation of the Company's securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 17 October 2017.  |  |
| The Company raised \$5,000,000 pursuant to the offer under the replacement prospectus dated 3 May 2017 and the supplementary prospectus dated 17 July 2017 (together, the "Prospectus") by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per Share together with 12,500,000 free attaching quoted options exercisable at \$0.30 each on or before 31 October 2020. |  |
| Quoted Securities:  | 28,000,000 fully paid ordinary shares 12,500,000 options exercisable at \$0.30 each, expiring on 31 October 2020 |
| ASX Code:   | BYH<br>BYHO  |
| Time:   | 1:00 PM AEDT (10:00 AM WST)  |
| Date:   | Tuesday, 17 October 2017   |
| ASX Trade Abbreviation:   | BRYAH RES  |
| ISIN:   | AU000000BYH6<br>AU00000BYHO2   |
| Home Branch:  | Perth  |
| Industry Classification:  | ТВА  |
| Registered Office:  | Level 1<br>85 Havelock Street<br>West Perth WA 6005  |
| Company Secretary:  | Neil Marston   |
| Share Registry:   | Computershare Investor Services Pty Ltd<br>Level 11, 172 St Georges Terrace<br>Perth WA 6000                     |

Ph: +61 8 9323 2000 Fax: +61 8 9323 2033 ASX Notice (continued

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Australia

Dividend Policy: See page 26 of the Prospectus for further details.

Activities: Mineral exploration with a primary focus on exploration for gold and base metals.

Lead Manager Argonaut Securities Pty Limited.

ASX Restricted Securities: 15,300,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 24 months from the date of official quotation.

10,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 12 months from the date of issue, being 9 February 2017.

1,450,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 12 months from the date of issue, being 13 February 2017.

1,250,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 12 months from the date of issue, being 21 February 2017.

 $2,\!800,\!000\,unquoted\,options\,exercisable\,at\,\$0.30\,each\,on\,or\,before\,30\,April\,2020\,classified\,by\,ASX$ 

as restricted securities and to be held in escrow for a period of 24 months from the date of official

quotation.

1,000,000 quoted options exercisable at \$0.30 each on or before 31 October 2020 classified by

ASX as restricted securities and to be held in escrow for a period of 24 months from the date of

official quotation.

 $1,\!450,\!000\ unquoted\ options\ exercisable\ at\ \$0.30\ each\ on\ or\ before\ 30\ April\ 2020\ classified\ by\ ASX$ 

as restricted securities and to be held in escrow for a period of 12 months from the date of issue,

being 13 February 2017.

1,250,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX

as restricted securities and to be held in escrow for a period of 12 months from the date of issue,

being 21 February 2017.

## What do I need to do and by when?

## Instructions

Please refer to the Prospectus and the Company's website for further information.

## Need more information?

<u>Issued by</u> <u>Contact Details</u> Sandra Wutete (08) 9224 0000