

ASX ANNOUNCEMENT 2ND MARCH 2022

Bryah Resources to Present at Metals & Mining Day Hosted by Spark Plus

Bryah Resources Ltd (ASX: BYH) (the "Company") is pleased to announce its participation in *Spark Plus' Metals & Mining Day* on 3rd March 2022.



CEO, Ashley Jones will present on the company and recent updates via a free online webinar. This webinar will be held live via Zoom and will provide new and existing shareholders the opportunity to hear from and engage with a range of ASX-listed producers, developers and explorers through presentations and live Q&A.

Event: Spark Plus Metals & Mining Day

Date: 3rd March 2022, Thursday

Timeslot: 12:20pm (AWST) // 3:20pm (AEST)

CLICK HERE TO REGISTER:

https://us02web.zoom.us/webinar/register/7716460403949/WN r4WTUGjsRfeOZiKasTiRww

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the panel throughout the presentation;

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however, we encourage shareholders and investors to send through questions via email beforehand to moderator timothy.wong@sparkplus.org.

A copy of the investor presentation will be made available on the day of the presentation.

For further information, please contact:

Ashley Jones, CEO +61 8 9321 0001

This announcement has been produced in accordance with the Company's published continuous disclosure policy and has been approved by the Board



About Bryah Resources Limited

Bryah's assets are all located in Western Australia, a Tier One global mining and exploration jurisdiction. Strategically the Projects are energy metals focused, or able to exploit synergies of geological knowledge, locality and exploration.

Gabanintha, near Meekatharra, has a JORC 2012 Mineral Resource for Cu, Ni, Co1 and additional structural gold potential. The prospective Bryah Basin licences cover 1,048km2 and have a potential new Volcanogenic Massive Sulphide (VMS) 'Horseshoe Lights type' mine analogue at the Windalah prospect, and multiple other similar untested targets.

The Bryah Basin licences also contains extensive outcroppings of manganese, the subject of a substantial \$7M joint venture with ASX listed OM Holdings Limited (ASX: OMH). OMH is a vertically integrated manganese producer and refiner with a market capitalisation of over \$600m. Bryah and OMH have an excellent working relationship, with OMH having already spent over \$2 million to earn-in to the Manganese Rights of the Project.

The copper nickel resource and recently identified gold mineralisation at Gabanintha will be the subject of further drill definition and a prefeasibility study to integrate the project with the Australian Vanadium Project (ASX: AVL). The resource has been defined by the drilling efforts of AVL in the development of its vanadium project and enabled Bryah to define a base metal resources inventory. Bryah's base metals inventory at Gabanintha and manganese JV have a clear pathway to production, which will be significantly advanced in 2022 by the commencement and completion of metallurgical feasibility studies at both projects.

The Company's Lake Johnston tenements are prospective for battery metals lithium and nickel and will undergo initial on-ground evaluation immediately. Following the grant of these tenements, targets generated will be tested with drilling. The corridor near Lake Johnston contains significant mines and discoveries of Ni and Li, including the Mount Holland Lithium Mine and the historical Maggie Hays/Emily Ann nickel deposits.

Forward Looking Statements

This report may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

¹ See BYH ASX Announcement dated 1 June 2021 for full details.