

MARKET RELEASE

13 October 2017

Bryah Resources Limited

ADMISSION TO OFFICIAL LIST

Bryah Resources Limited ("Company") was admitted to the Official List of ASX on Friday, 13 October 2017.

Official quotation of the following securities will commence at 1:00 pm AEDT on Tuesday, 17 October 2017.

28,000,000 fully paid ordinary shares at \$0.20 per share

12,500,000 options exercisable at \$0.30 each, expiring on 31 October 2020

Security Code:

BYHO

BYH

Sandra Wutete Senior Adviser, ASX Listings Compliance (Perth)