ASX Announcement

31 January 2019



QUARTERLY REPORT FOR THE PERIOD ENDED 31 DECEMBER 2018

EXPLORATION – BRYAH BASIN

- New gold discovery at Windalah Prospect.
- High-grade gold mineralisation recorded in 2 drill holes:
 - BBRC019- 5 metres (79-84m) @ 6.62 g/t Au, including 1m (82-83m) @ 15.05 g/t Au;
 - BBRC020- 2 metres (78-80m) @ 3.39 g/t Au
 4 metres (134-138m) @ 2.72 g/t Au, and
 3 metres (145-148m) @ 6.69 g/t Au including
 1m (146-147m) @ 10.52 g/t Au.
- High-grade gold mineralisation is open along strike and down dip.
- Significant pyrite-chlorite±sericite alteration zone observed. Gold occurs within a hematite-rich jasperoidal chert stratigraphically above the pyrite alteration zone, which is potentially indicative of mineralisation being the gold portion of a Volcanogenic Massive Sulphide system.
- Manganese exploration programme continued with sampling and mapping ahead of drilling. The best rock chip assay results reported were:

Brumby Creek Prospect: 54.5% and 43.7% Mn;

Mt Labouchere Prospect: 51.4%, 49.9% and 45.4% Mn;

EXPLORATION – GABANINTHA

 Nickel and Copper Mineral Resource estimate for the Gabanintha Vanadium deposit reported by Australian Vanadium Limited. Inferred Mineral Resource of 14.3Mt containing 666ppm Ni and 217ppm Cu.

CORPORATE

• Cash at Bank on 31 December 2018 was \$0.9 Million.

Address

Level 1, 85 Havelock Street West Perth WA 6005 Tel: +61 8 9321 0001 Email: info@bryah.com.au ASX Code: BYH

ABN: 59 616 795 245 Shares on issue: 60,850,120 Latest Share Price: \$0.08

Latest Share Price: \$0.08

Market Capitalisation: \$4.87M

Projects

Bryah Basin – Copper, Gold,

Manganese

Gabanintha - Gold, Copper

bryah.com.au



This report summarises the exploration and corporate activities of Bryah Resources Limited ("Bryah" or "the Company") during the quarter ended 31 December 2018.

Exploration Activities

Bryah Basin Project

The Bryah Basin project covers 720 km² in central Western Australia. The project is located close to several gold, copper and manganese mining operations including the high-grade DeGrussa Cu-Au mine operated by Sandfire Resources NL.

The Company's tenements cover largely unexplored ground adjacent to the Cu-Au deposit at Horseshoe Lights which is hosted in similar aged volcanic and sedimentary rocks as at the DeGrussa Cu-Au mine.

In addition, the Company holds a one-year option to acquire the historic Horseshoe South Manganese Mine and the Manganese mineral rights over a further 154km² of ground in the Bryah Basin (see Figure 1).

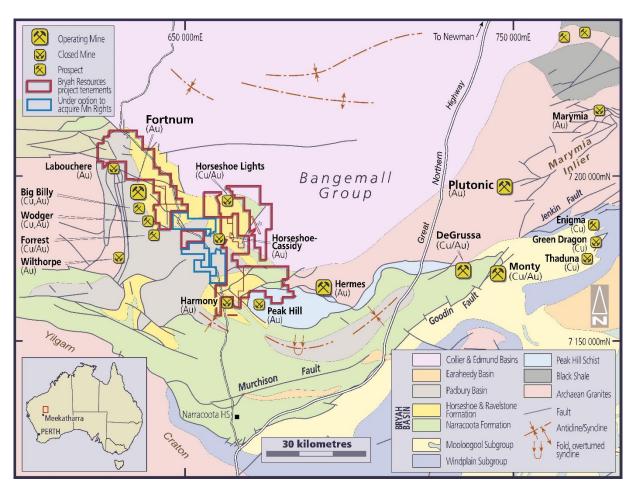


Figure 1 – Bryah Basin Project Map

Address: Level 1, 85 Havelock Street
West Perth WA 6005

Page **2** of **17**

Tel: +61 8 9321 0001 Email: info@bryah.com.au



Copper-Gold Exploration

During the quarter the Company completed its first drilling programme in the Bryah Basin.

The Company commenced Reverse Circulation (RC) drilling in August 2018 with the aim of testing up to six conductors identified by recently completed airborne Versatile Time-Domain Electromagnetic (VTEM) and ground Moving Loop Electromagnetic (MLEM) surveys. A total of 6,194 metres of drilling was completed in 46 holes during the programme.

RC Drilling Programme – Windalah Prospect

The Company was pleased to announce (see ASX announcements dated 17 October and 22 November 2018) the discovery of high-grade gold mineralisation in drilling at the Windalah Prospect (See Figure 2).

At the Windalah Prospect five Reverse Circulation (RC) holes for 986 metres were drilled in an area where historical exploration by Afmeco Pty Ltd, including shallow Rotary Air Blast (RAB) drilling, had recorded intervals of gold mineralisation in several holes. This area was considered by Afmeco Pty Ltd to have geological similarities to the nearby Horseshoe Lights copper-gold mine¹ located 13 kilometres to the north.

The best gold intervals reported from these holes were:

• BBRC019: 5 metres (79-84m) @ 6.62 g/t Au,

including 1m (82-83m) @ 15.05 g/t Au

BBRC020: 2 metres (78-80m) @ 3.39 g/t Au

4 metres (134-138m) @ 2.72 g/t Au, and

3 metres (145-148m) @ 6.69 g/t Au,

including 1m (146-147m) @ 10.52 g/t Au.

Details of mineralisation recorded in RC drill holes at the Windalah Prospect are shown in Table 1 and in Figures 3, 4 and 5.

Local Geology - Windalah Prospect

Geological mapping has confirmed that the Windalah Prospect lies on the contact of the Narracoota Formation and the overlying Ravelstone Formation, commonly referred to as the "Horseshoe Lights (HSL) Mine Sequence" (see Figure 3). This stratigraphic position is considered to be the most prospective for repetitions of Volcanogenic Massive Sulphide (VMS) copper-gold deposits, such as seen at Horseshoe Lights.

Figure 3 shows a combination of surface mapping and drill hole information (projected to surface) to understand the context of intense pyrite-chlorite±sericite alteration observed in drilling, particularly in holes BBRC017, BBRC018 and BBRC019.

Address: Level 1, 85 Havelock Street
West Perth WA 6005

¹ Peak Hill South E52/260, Annual Report 16 March 1988 – 16 March 1989, J.C. Rippert, Afmeco Pty Ltd, March 1989 (WAMEX Report No A26830)



Figures 4 and 5 show cross sections of drill holes BBRC017 – BBRC020 and BBRC046. The gold mineralisation and the strong alteration zone intersected appears to be open down dip and along strike in both directions.

Reported observations are:

- Gold mineralisation in BBRC019 and BBRC020 is located in a hematite-rich jasperoidal chert above the strong alteration zone, which could be indicative of a gold rich portion of a VMS system, such as was reported at the Horseshoe Lights copper-gold mine².
- The chert zone is consistent with being the key marker of the HSL Mine Sequence as is seen in other parts of the Bryah Basin.
- The pyritic footwall alteration is within mafic volcanics of the Narracoota Formation, below sediments of the Ravelstone Formation and a Transitional/chert zone.
- BBC017 and BBC019 both appear to have drilled through the full thickness of the pyrite footwall alteration zone which is approximately 100 metres thick.
- BBC017 has a strong core of sericite-pyrite alteration, flanked by distal chlorite-sericite-pyrite alteration.
- BBC018 ended still in the alteration zone, however it may not have reached the strong core which was seen in BBC017.
- Mapping in the Windalah region has revealed widespread sericite-pyrite alteration.

It is too early to establish whether the Company has located VMS footwall alteration, or epigenetic (later) structurally-controlled alteration. However, factors in favour of this being VMS footwall alteration are:

- The stratigraphy is similar to the Horseshoe Lights mine with gold mineralisation located within a jasperoidal chert.
- Horseshoe Lights is known to have similar barren sericite-pyrite footwall alteration.
- There is little evidence of major structures in the pyrite alteration zone (e.g. shear fabric and quartz veining).

RC Drilling Programme – Other Areas

Several reconnaissance holes were also drilled above EM conductors to provide the Company with some geological information before undertaking any future deeper drilling. Generally, no significant results were recorded (see Table 2).

Soil Sampling

As a follow-up to the RC drilling programme, an infill programme of geochemical soil sampling (250m x 250m grid) as well as a trial programme of 90 samples for Mobile Metal Ion (MMI) analysis were collected over the area surrounding the recent drilling at Windalah. Results of these programmes are currently being compiled and interpreted.

Address: Level 1, 85 Havelock Street Page 4 of 17 Tel: +61 8 9321 0001

West Perth WA 6005 Email: info@bryah.com.au

² Parker, T.W.H. and Brown T., 1990 Horseshoe gold-copper-silver deposit, in *Geology of the Mineral Deposits of Australia* and Papua New Guinea (Ed F.E. Hughes) pp 671-675 (The Australian Institute of Mining and Metallurgy: Melbourne)



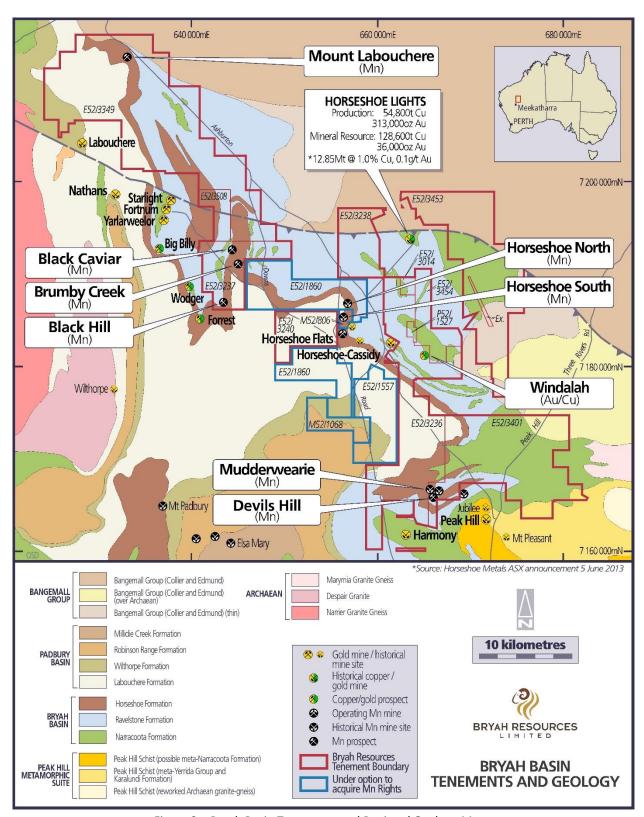


Figure 2 – Bryah Basin Tenements and Regional Geology Map

Tel: +61 8 9321 0001



Planned Copper-Gold Exploration Activities – March Quarter

Follow-up drilling at the Windalah Prospect and surrounding areas will be the main priority for the Company in its next phase of copper-gold exploration.

Activities underway or under consideration include:

- Geological, geochemical and geophysical interpretation and 3D modelling,
- Heritage surveys and Department of Mines, Industry Regulation and Safety (DMIRS)
 Programme of Works approvals, and
- Down Hole Electromagnetic (DHEM) survey of cased holes at Windalah and Jupiter.

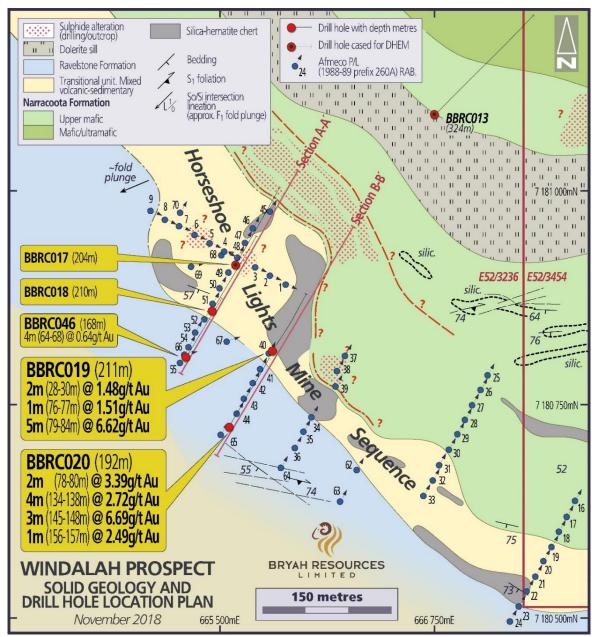


Figure 3 –Windalah Prospect Solid Geology and Drill hole Location Plan

Address: Level 1, 85 Havelock Street
West Perth WA 6005

Page **6** of **17**

Tel: +61 8 9321 0001 Email: info@bryah.com.au



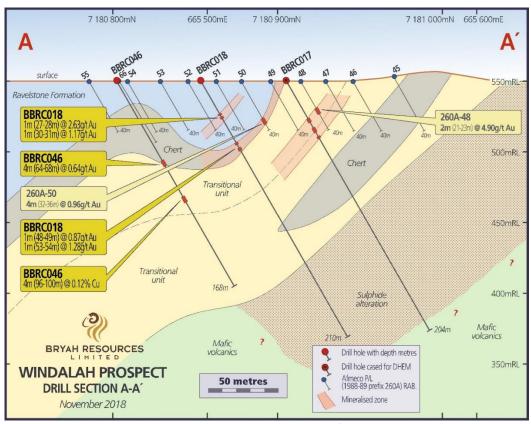


Figure 4 - Drill Section A-A'

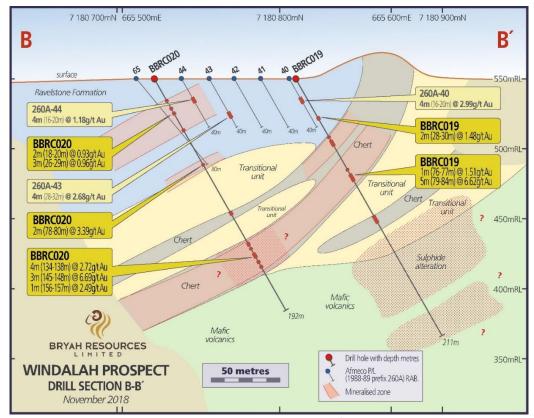


Figure 5 – Drill Section B-B'

Tel: +61 8 9321 0001



Manganese Exploration

The Company's manganese exploration strategy commenced in earnest in March 2018 with an extensive programme of ground reconnaissance work being undertaken with the aim of identifying manganese outcrops and generating targets for follow-up exploration and drilling. During the quarter the Company continued its exploration and permitting activities ahead of drilling several recently identified manganese targets.

The Bryah Basin is well known for hosting a number of historical manganese mining areas. Most manganese mining activities are known to have occurred during the period 1948 – 1967 with manganese production grades above 40% manganese reported. Manganese mining operations at the Horseshoe South mine were also undertaken in 2008 – 2011 and in 2017 manganese mining operations commenced at the neighbouring Horseshoe Flats mine (see Figure 2).

Historical manganese mining in the Bryah Basin region focused mainly on those sites, such as Horseshoe South, where +40% manganese ore was able to be extracted economically. However, the global market for manganese ore is now dominated by supplies from South Africa where 37% Mn content is the benchmark grade. The Company believes that this lower benchmark grade for manganese ore means that some of the manganiferous areas within the Bryah Basin which were overlooked by previous miners may now be potentially viable.

Mt Labouchere Prospect

In October 2018, reconnaissance activities focussed on the north-western extensions of the Horseshoe Formation, mainly within E52/3349, with an area of interest identified from satellite imagery near Mount Labouchere (see Figure 2). A zone of outcropping manganese was identified in this area and a short programme of mapping and sampling was completed. A total of 7 rock chips collected from the area recorded grades of up to **51.4% Mn**. Assay results for these seven samples are shown in Table 3 and in Figure 6.

The Mount Labouchere prospect is located on flat open terrain with excellent access, being within 700 metres of the Meekatharra-Ashburton Downs Road.

The Mt Labouchere Prospect is indicative of channel style manganese deposition, consisting of cemented pisoliths and more angular manganese lithics, overlying massive consolidated manganese. Although thinly bedded, it has the potential to be an extensive paleochannel deposit which could be easily mined.

Brumby Creek Prospect

In October 2018, follow-up reconnaissance mapping at the Brumby Creek Prospect, the discovery of which was announced in the previous quarter, established that manganese in the area consists of tightly folded overturned manganese beds on a major anticline.

Address: Level 1, 85 Havelock Street Page 8 of 17 Tel: +61 8 9321 0001

West Perth WA 6005 Email: info@bryah.com.au



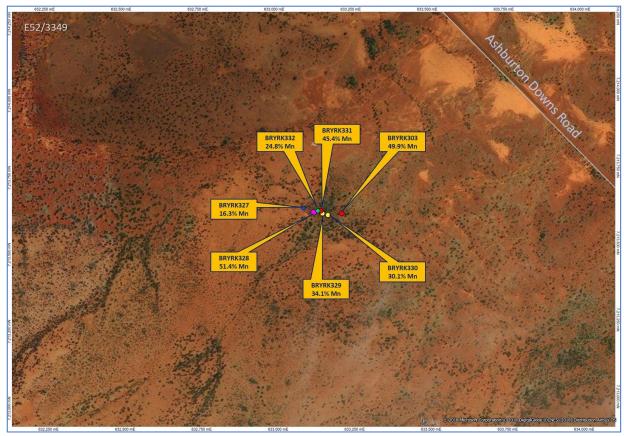


Figure 6 – Satellite imagery showing Mount Labouchere Prospect and rock chip sample points

A total of 3 additional rock chip samples were collected from manganiferous outcrops 500 metres north of the main Brumby Creek prospect. Laboratory results from one of the samples recorded an outstanding **54.5% Mn**.

Assay results for these three samples are shown in Table 3 and in Figure 7.

Horseshoe South Manganese Mine

The Horseshoe Range area has been the main manganese producing region within the Bryah and Padbury Basins, with production dominated by the Horseshoe South Mine, and a satellite deposit at the Horseshoe North Mine which is located on E52/1860 (see Figure 2). The Horseshoe South Manganese mine was last operated from 2008 to 2011 by Process Minerals International, a subsidiary of Mineral Resources Limited ("MIN").

Manganese Ore Sorting Testwork

During the quarter the Company completed ore sorting testwork on samples collected from the coarse stockpile on M52/806. It was initially considered possible that the coarse stockpile may be amenable to a simple upgrade process using ore sorting technology to produce a saleable lump product with a grade in excess of 30% Mn.

Tel: +61 8 9321 0001



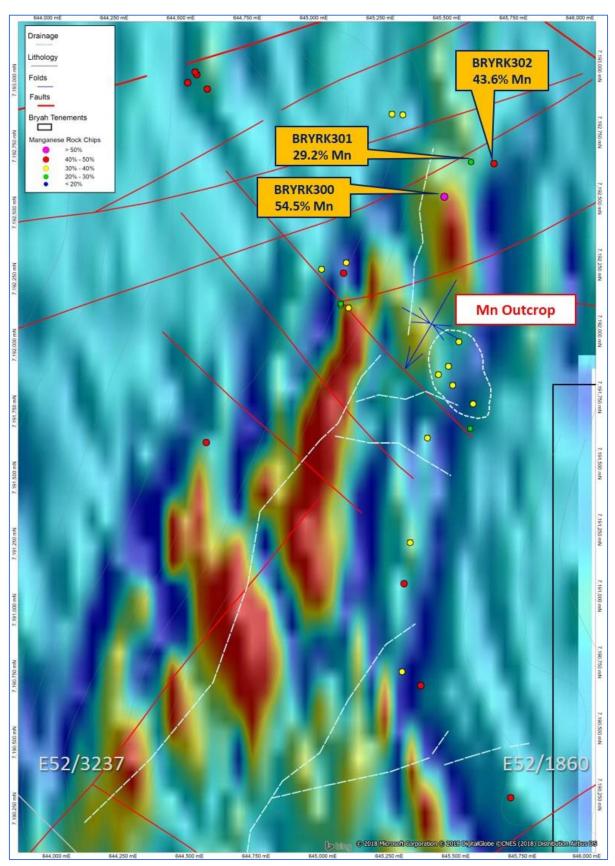


Figure 7 – VTEM Imagery (VTEM18_BFz_Ch28_1vd_psc_ne) showing latest Brumby Creek Prospect results



The coarse stockpile appears to be the reject material from the Dense Media Separation (DMS) plant operated by MIN. The ore sorting trials used several methods to test separating the feed material into product and waste.

Conclusions from the testwork were:

- 1. The DMS rejects coarse stockpile grade appears to be around 18-21% Mn.
- 2. Initial scanning of hand-sorted samples indicated induction ore sorting did not appear to be viable to differentiate high grade from low grade.
- 3. Ore sorting using dry screening feed preparation and X-ray transmission (XRT) scanning looked promising in the initial test scanning but did not generate enough improvement in concentrate grades in subsequent test work to suggest that XRT ore sorting will be able to upgrade the coarse stockpile sufficiently to generate saleable product. This XRT ore sorting result was repeated in a number of tests assessing different parameters.
- 4. Using wet screening and the laser width ore sorting scanner produced the best results (upgrade from 18.6% Mn to 23.6% Mn with ~55% recovery). However, the cleaning of the surfaces of the individual rocks in these tests was ineffective with significant iron oxide contamination still present.
- 5. The key to laser width sorting is a clean surface to maximise the effect of laser beam reflection and diffraction. This may not be practical in a commercial scale operation.

Concurrently with the ore sorting testwork on the coarse stockpile tests have been undertaken on the larger fines stockpiles.

A total of 25 samples (total weight 800kg) which were collected with an auger in the previous quarter were weighed and assayed across 3 size fractions, being -7.1mm, 7.1 - 12.5 mm and +12.5mm. Results are detailed below:

Size	-7.1mm	7.1-12.5mm	+12.5mm	Total
Total Mass %	79%	8%	13%	100%
Weighted Average Grade Mn %	10.9%	19.1%	22.2%	13.1%

These results confirm that the finer the size of fines stockpile material, the lower the manganese grade is.

Other follow-up work has included high pressure washing of fines material to remove very fine (-2mm) gangue material which has provided to be effective in a commercial scale set-up. A combination of pressure washing to remove the fine gangue fraction followed by jigging is considered to have potential to produce a saleable product. Jigging testwork trails have not yet been completed although the Company is in discussions with third parties about this testwork.

Address: Level 1, 85 Havelock Street Page 11 of 17 Tel: +61 8 9321 0001

West Perth WA 6005 Email: info@bryah.com.au



Planned Manganese Exploration Activities – March Quarter

The following Manganese activities are being undertaken this quarter:

- Heritage surveying to clear areas for drilling.
- Finalising DMIRS permits for drilling
- Drilling targeting Horseshoe South, Brumby Creek and Devils Hill/Mudderwearie.

Gabanintha Project

The Gabanintha Project covers 200 km² of ground approximately 40 km south of Meekatharra in Western Australia (see Figure 8). Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/Titanium/Lithium/Tantalum/Manganese & Iron Ore ("Excluded Minerals"). Australian Vanadium Limited (ASX:AVL) ("AVL") retains 100% rights in the Excluded Minerals on the Gabanintha Project.

Nickel-Copper Mineral Resource Estimate

In December 2019, AVL has announced a Maiden Ore Reserve and Pre-Feasibility Study for its vanadium deposit at Gabanintha (*released by AVL to ASX on 19 December 2018*).

AVL stated in the announcement that:

- The vanadium concentrator plant design includes a sulphide flotation circuit which will extract an estimated 1,775 tonnes per annum of mixed sulphide concentrate, containing 4 to 6% combined cobalt, nickel, and copper in production years 3 to 16.
- Revenue assumptions used are A\$16.57/kg for nickel and A\$7.95/kg for copper with a 65% payability assumed for base metals.
- An Inferred base metal Mineral Resource of 14.3Mt at 666ppm Ni and 217ppm Cu has been
 defined at Gabanintha for sulphide-hosted cobalt, nickel and copper, contained exclusively
 in the fresh massive high-grade magnetite zone (model zone HG10) in Fault Block 20. The
 sulphide hosted base metal material is Inferred due to a lower number of informing samples
 for the fresh zone.
- Positive outcomes and strong vanadium market fundamentals support immediate progression to a Definitive Feasibility Study, with AVL commencing further drilling for pilot study testwork in January 2019.

Corporate Activities

Capital Raising

On 4 December 2018, the Company issued 4,500,000 new shares with 1 for 2 free attaching options at \$0.08/share, raising \$360,000 before costs.

Address: Level 1, 85 Havelock Street Page 12 of 17 Tel: +61 8 9321 0001

West Perth WA 6005 Email: info@bryah.com.au



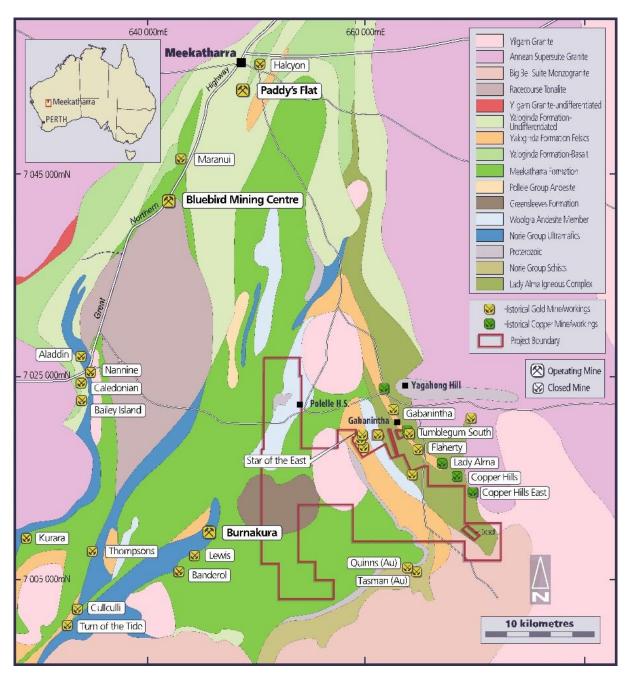


Figure 8 – Gabanintha Project Map

Cash Position

As at the 31 December 2018, the Company had \$0.9 million in cash and cash equivalents.

For Further Information, please contact

Neil Marston Managing Director

Tel: +61 9321 0001

Tel: +61 8 9321 0001



About Bryah Resources Limited

In October 2017 Bryah Resources Limited was admitted to the official list on the Australian Securities Exchange (ASX). The Company is a copper-gold-manganese focused explorer with 2 projects located in central Western Australia, being the 720 km² Bryah Basin Project and the 202km² Gabanintha Project. In addition, the Company holds a one-year option to acquire the historic Horseshoe South Manganese Mine and the Manganese mineral rights over a further 154km² of ground in the Bryah Basin.

The Bryah Basin is host to the high-grade copper-gold mines at DeGrussa, discovered by Sandfire Resources NL in 2009, and at Horseshoe Lights, which was mined until 1994. The Bryah Basin also has several historical and current manganese mines.

Bryah Resources Limited's copper-gold exploration strategy is:

- to apply the best and latest exploration methods to evaluate the ground;
- to use high resolution geophysics to identify deeper structures and potentially mineralised zones;
- to drill test targets below the depth of previous drilling.

At Gabanintha, Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/ Titanium/Lithium/Tantalum/Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project.

Competent Persons Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Mr Rohan Williams, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Williams is an employee of Bryah Resources Limited ("the Company"). Rohan Williams has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Rohan Williams consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This report may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Address: Level 1, 85 Havelock Street Page 14 of 17 Tel: +61 8 9321 0001

West Perth WA 6005 Email: info@bryah.com.au



Tenement Information as Required by Listing Rule 5.3.3 For the Quarter Ended 31 December 2018									
Location	For the Project	e Quarter Ende Tenements	ed 31 Decemb Economic Interest	Notes	Change in Quarter %				
Western Australia	Gabanintha	E51/843	100%1		Nil				
		E51/1396	100%1		Nil				
		E51/1534	100%		Nil				
		E51/1576	100%1		Nil				
		E51/1685	100%1		Nil				
		E51/1694	100%1		Nil				
		E51/1695	100%¹		Nil				
		P51/2566	100%¹		Nil				
		P51/2567	100%¹		Nil				
		P51/2634	100%¹		Nil				
		MLA51/878	Nil	Application	Nil				
Western Australia	Bryah Basin	P52/1627	100%		Nil				
		E52/3014	100%		Nil				
		E52/3236	100%²		Nil				
		E52/3237	100%²		Nil				
		E52/3238	100%²		Nil				
		E52/3240	100%²		Nil				
		E52/3349	100%³		Nil				
		E52/3401	100%4		Nil				
		E52/3453	100%4		Nil				
		E52/3454	100%4		Nil				
		E52/3508	100%		Nil				
		M52/1068	Nil	Option Rights only ⁵	Nil				
		E52/1557	Nil	Option Rights only ⁵	Nil				
		E52/1860	Nil	Option Rights only ⁵	Nil				
		M52/806	Nil	Option to Purchase only ⁶	Nil				

- Note 1: Bryah Resources Limited holds the Mineral Rights for all minerals except V/U/Co/Cr/Ti/Li/Ta/Mn & iron ore only. Australian Vanadium Limited retains 100% rights in V/U/Co/Cr/Ti/Li/Ta/Mn & iron ore on the Gabanintha Project.
- Note 2: Pet FC Pty Ltd retains a 0.75% Net Smelter Return Royalty
- Note 3: Australian Vanadium Ltd retains a 0.75% Net Smelter Return Royalty
- Note 4: Jalein Pty Ltd retains a 0.75% Net Smelter Return Royalty
- Note 5: Bryah Resources Limited holds a one-year Option to Purchase the rights to prospect, explore, mine and develop manganese ore ("Manganese Rights").
- Note 6: Bryah Resources Limited holds a one-year Option to Purchase Mining Lease 52/806.

Tel: +61 8 9321 0001



Table 1 – Windalah Prospect

Laboratory Results

Hole ID	Northing	Easting -	RL	Azimuth &	Total	Depth	Depth	Interval	Gold	Cu
	mN	mЕ	(m)	Dip (planned)	Depth (m)	From (m)	To (m)	Width (m)	g/t	ppm
BBRC017	7180911	665520	556	30°, -60°	204	(111)		ignificant R	 Aculto	
BBRC017	7180858	665489	554	30°, -60°	210	27	28	1	2.63	NA
BBRCCIO	7100030	005405	334	30 , 00	210	30	31	1	1.17	NA
						48	49	1	0.87	NA
						53	54	1	1.28	NA NA
						60	66	6	-	595
						81	84	3	_	599
BBRC019	7180801	665555	556	30°, -60°	212	28	30	2	1.48	NA
						48	49	1	1.18	NA
						71	72	1	0.52	NA
						76	77	1	1.51	NA
						79	84	5	6.62	NA
			1	inc	luding	82	83	1	15.05	NA
BBRC020	BBRC020 7180721 665508	665508	551	551 30°, -60°	192	18	20	2	0.93	NA
						26	29	3	0.96	NA
						32	33	1	0.66	NA
						43	44	1	0.80	NA
						78	80	2	3.39	NA
						134	138	4	2.72	NA
						140	141	1	0.62	NA
						145	148	3	6.69	NA
			•	inc	luding	146	147	1	10.52	NA
						150	151	1	1.39	NA
						156	157	1	2.49	NA
BBRC024	7181472	665496	547	45°, -60°	72	16	20	4	-	618
						28	32	4	-	884
BBRC025	7181488	665520	548	45°, -60°	72	4	8	4	-	553
BBRC026	7181513	665549	549	45°, -60°	78		No S	ignificant R	esults	
BBRC027	7181542	665580	550	45°, -60°	90	4	8	4	-	534
BBRC028	7181570	6655608	550	45°, -60°	168	No Significant Results				
BBRC046	7180806	665459	550	45°, -60°	168	64	68	4	0.64	-
						56	60	4		653
						96	100	4	_	1219

Notes:

- 1. Cut-off grades >0.5g/t Au and >500ppm Cu.
- 2. Intervals may include 1 metre intervals <0.5g/t Au.
- 3. Results from BBRC024, BBRC025, BBRC027 and BBRC046 are based 4 metre composite samples.
- 4. Copper results from BBRC018 are based 3 metre composite samples.
- 5. Intervals are not considered true width due to lack of geological information.
- 6. NA = 1m Cu assay not yet available.

Address: Level 1, 85 Havelock Street Page 16 of 17 Tel: +61 8 9321 0001
West Perth WA 6005 Email: info@bryah.com.au



Table 2 –Other Prospects

Laboratory Results

Hole ID	Northing mN	Easting mE	RL (m)	Azimuth & Dip	Total Depth	Depth From	Depth To	Interval Width	Gold g/t	Cu ppm
				(planned)	(m)	(m)	(m)	(m)		
Jupiter Prospect										
BBRC001	7191423	659282	526	30°, -60°	121	53	54	1	0.86	NA
						56	57	1	0.53	NA
BBRC004	7190598	660564	516	30°, -60°	127	9	15	6	•	1098
						36	39	3	•	590
						72	75	3	•	528
BBRC007	7190327	660556	517	45°, -60°	246	227	228	1	•	728
BBRC010	7191940	658755	517	30°, -60°	126	6	9	3	-	554
						21	30	9	-	657
Mars 2 Prospect										
BBRC029	7184694	664428	542	180°, -60°	132	116	120	4	-	906
Mars 3 Prospect										
BBRC032	7185143	663578	535	225°, -60°	96	12	16	4	-	612

Notes:

- 1. Cut-off grades >0.5g/t Au and >500ppm Cu.
- 2. Results from BBRC004 and BBRC010 are based on 3 metre composite samples.
- 3. Intervals are not considered true width due to lack of geological information.
- 4. NA = 1m Cu assay not yet available.

Table 3 – Bryah Basin Project Manganese Samples

Laboratory Results

Sample ID	Northing	Easting	Mn	Fe	Al ₂ O ₃	SiO ₂	P			
	mN	mE	%	%	%	%	%			
Brumby Creek Prospect										
BRYRK300	7192529	645471	54.48	4.53	1.86	0.45	0.03			
BRYRK301	7192659	645573	29.23	23.02	4.93	5.97	0.10			
BRYRK302	7192652	645659	43.69	4.69	7.36	7.97	0.07			
Mount Labouchere Prospect	Mount Labouchere Prospect									
BRYRK303	7213615	633207	49.94	9.68	1.04	0.68	0.23			
BRYRK327	7213634	633082	16.31	41.89	1.33	1.68	0.74			
BRYRK328	7213619	633115	51.35	7.46	1.2	0.49	0.48			
BRYRK329	7213615	633144	34.14	16.00	6.63	8.49	0.15			
BRYRK330	7213610	633162	30.08	29.59	0.72	0.64	0.45			
BRYRK331	7213624	633138	45.35	14.42	0.7	0.42	0.46			
BRYRK332	7213624	633129	24.82	33.27	1.56	1.74	0.50			

Address: Level 1, 85 Havelock Street Page 17 of 17 Tel: +61 8 9321 0001
West Perth WA 6005 Email: info@bryah.com.au