FORM 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To: Bryah Resources Limited ACN: 616 795 245

1. Details of substantial holder

| Name: ACN: | | | |
|--|------------------------------|-----------------|--|
| The holder Substantia | ceased to be a holder on: | 9 November 2021 | |
| The previous notice was given to the company on: | | 21 June 2021 | |
| The previous notice was dated: | | 21 June 2021 | |

2. Changes in relevant interests

Particulars of each change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 9/11/21 | Australian Vanadium Limited | Dilution due to increase in issued capital of Bryah Resources Ltd | Nil | 11,250,000 ordinary shares | 11,250,000 |
| | | | | | |

3. Changes in association

The persons who have become associates of, ceased to be associated of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| ſ | Name and A.C.N | Nature of association |
|---|----------------|-----------------------|
| | N/A | |
| | | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------|---|
| Australian Vanadium Limited | Level 1, 85 Havelock Street, West Perth, WA |
| | |

Signature

Print name: Neville Bassett

____ Sign here:

Capacity: Company Secretary

Date: 10 November 2021