3 July 2020



BRYAH GOLD DRILLING PROGRAM UNDERWAY

HIGHLIGHTS:

- **2,000 metres of RC drilling underway** to test the Windalah Gold prospect and a high priority EM conductor target north of Peak Hill gold mine
- At the Windalah Prospect, Bryah recently intersected high-grade gold mineralisation, reporting
 12 m @ 4.32 g/t Au from surface, including 2 m @ 17.19g/t Au (hole BBRC049)

Bryah Resources Limited ("**Bryah**" or "the **Company**") is pleased to advise that it has commenced its gold drilling program in the Bryah Basin, of Western Australia, with approximately 2,000 metres of reverse circulation (RC) planned initially.

The RC drilling program will initially target the following 2 areas:

- 1. The high priority Windalah gold prospect (see Figure 1), where 2018 and recent drilling returned exceptional high-grade gold intersections, including:
 - 12 m @ 4.32 g/t Au from surface, including 2 m @ 17.19 g/t Au from 3 m (BBRC049)1
 - 5 m @ 6.62 g/t Au from 79 metres, including 1 m @ 15.15 g/t Au from 82 m (BBRC019)²
 - 3 m @ 6.69 g/t Au from 145 metres, including 1 m @ 10.52 g/t Au from 146 m (BBRC020)²

At least seven drill holes will be drilled at Windalah in this initial program.

2. A significant electromagnetic (EM) conductor target located 7km north of the Peak Hill Gold Mine³ and 65km west of Sandfire Resources' DeGrussa Mine (see Figure 1), where the Company plans to drill and case 2 holes to a depth of approximately 300 metres. In 2018 this conductor was identified by an airborne Versatile Time-Domain Electromagnetic (VTEM™ Max) survey and also confirmed by a Moving Loop Electromagnetic (MLEM) ground survey. The Company intends to undertake down hole EM surveys of the drillholes to assist in follow-up exploration.

Managing Director, Neil Marston said:

"This drilling program is the first of several drilling campaigns we plan to undertake over the remainder of 2020 to test some of our excellent gold and copper targets.

The recent gold results reported from our drilling at Windalah will be followed up with at least seven RC holes in this program. We also plan to drill at least two deep holes at the high order EM target north of the historic Peak Hill gold mine.

¹ Refer BYH ASX announcement dated 4 June 2020 for details

² Refer BYH ASX announcement dated 22 November 2018 for details

³ Refer BYH ASX announcement dated 28 February 2018 for details



The program is expected to last about two weeks with the next drilling program, to test various manganese targets, planned to start in late July."

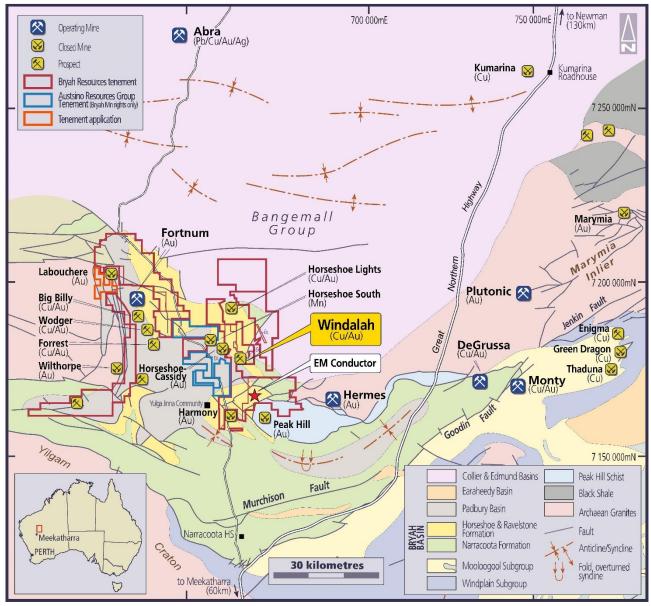


Figure 1 - Project Location Map

The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX. For further information, please contact

Neil Marston Managing Director

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About Bryah Resources Limited

Bryah Resources Limited is a copper-gold-manganese focused explorer with 2 projects located in central Western Australia, being the 1,135km² Bryah Basin Project and the 170km² Gabanintha Project.

The Bryah Basin is host to the high-grade copper-gold mines at DeGrussa, discovered by Sandfire Resources Limited in 2009, and at Horseshoe Lights, which was mined until 1994. The Bryah Basin also has several historical and current manganese mines including the Company's recently acquired Horseshoe South mine. The Company has secured a joint venture agreement with OM (Manganese) Limited in respect to its manganese rights only on approximately 660 km² of its Bryah Basin tenement holdings.

At Gabanintha, Bryah holds the rights to all minerals except Vanadium, Uranium, Cobalt, Chromium, Titanium, Lithium, Tantalum, Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project. Bryah has announced a maiden Inferred Mineral Resource at the Tumblegum South Prospect at Gabanintha of 600,000 tonnes @ 2.2 g/t Au for 42,500 oz Au⁴.

Competent Persons Statement – Exploration Results

Where the Company refers to Exploration Results in this announcement (referencing previous releases made to the ASX), the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements.

Competent Person Statement — Mineral Resource Estimation

The information in this announcement that relates to Mineral Resources (see BYH ASX announcement dated 29 January 2020) is based on and fairly represents information compiled by Mr Ashley Jones, Consultant with Kamili Geology Pty Ltd. Mr Jones is a member of the Australasian Institute of Mining and Metallurgy (AusIMM).

The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate with that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not materially changed from the original announcement.

Forward Looking Statements

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This report may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

⁴ See BYH ASX Announcement dated 29 January 2020 for full details