

COMPANY PRESENTATION

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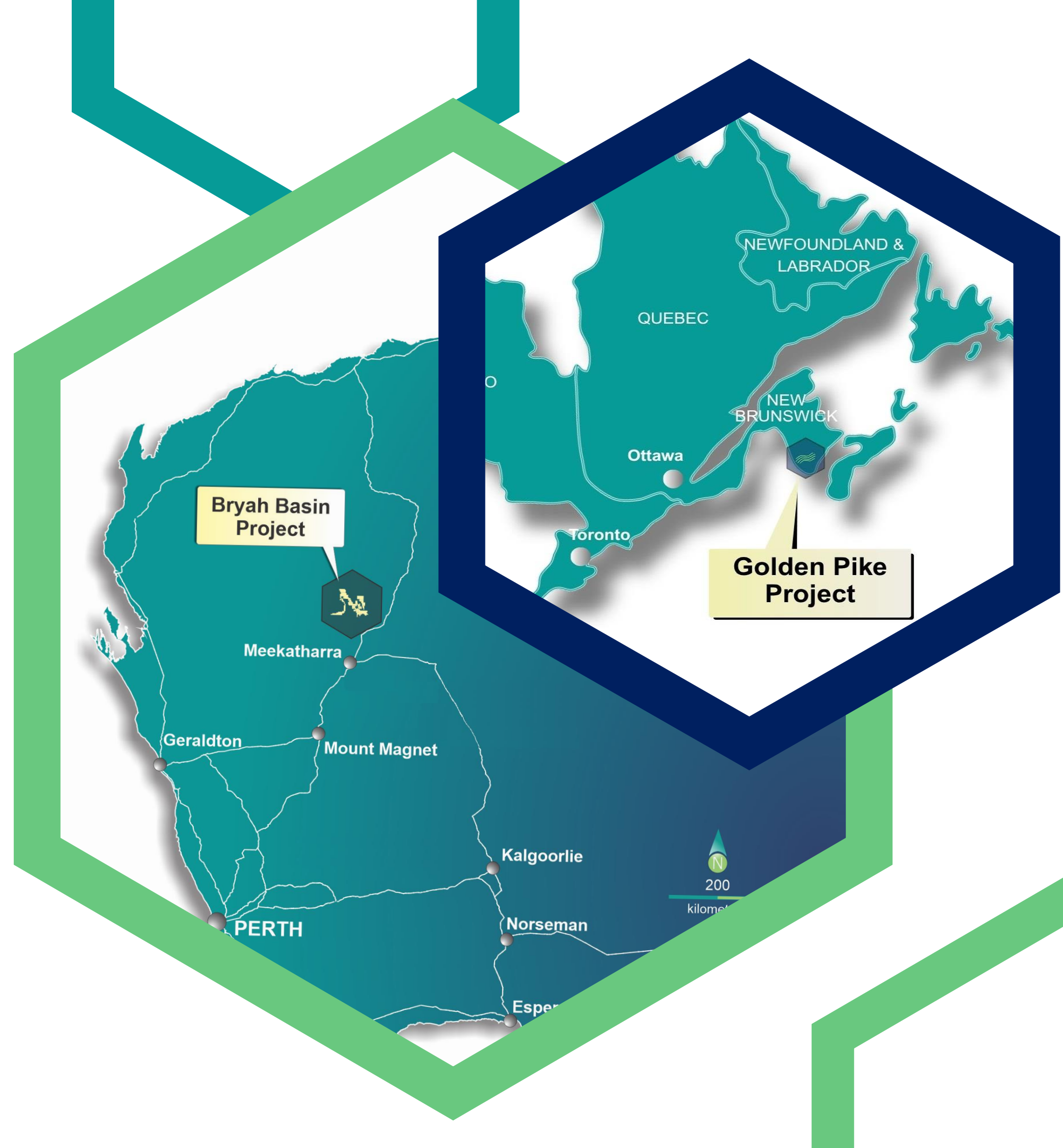
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September 2025

ASX: BYH



COMPETENT PERSON'S STATEMENT & DISCLAIMER

Foreign Estimate Statements

The Foreign Estimate of the deposit for the Golden Pike Gold Project referred to in this presentation was completed in 2011 for Portage Minerals Inc. The estimate was prepared in accordance with Canadian N43 - 101 but has been treated as a foreign estimate as a competent person has not undertaken sufficient work to classify the estimates in accordance with the JORC Code 2012 and the ASX listing rules and has not signed off on the estimate as a JORC Code mineral resource. It is uncertain whether following evaluation and further exploration work that the historical estimates will be able to be reported as mineral resources in accordance with the JORC Code.

The information in this announcement that relates to the Foreign Estimate in respect of the Mineral Claim is based on information compiled by Mr Ashley Jones, who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM) and qualifies as a 'Competent Person'. Mr Jones is a director of Bryah Resources Limited. Mr Jones confirms that the information contained in this announcement about the Foreign Estimate is an accurate representation of the available data and studies for the Mineral Claim.

Forward Looking Statements

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The presentation contains "forward-looking information" within the meaning of applicable securities legislation. Forward-looking information may include, but is not limited to, information with respect to the future financial and operating performance of the Company, its affiliates and subsidiaries, potential investments, the estimation of mineral reserves and mineral resources, realisation of mineral reserves and resource estimates, costs and timing of development of the Company's projects, costs and timing of future exploration, timing and receipt of approvals, consents and permits under applicable legislation, results of future exploration and drilling and adequacy of financial resources.

Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management of the Company made in light of their experience and their perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect. The Company believes that the assumptions and expectations reflected in such forward-looking information are reasonable.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

BOARD AND MANAGEMENT



Ian Stuart
Non-Executive Chair

Mr Stuart is a geologist by profession, with experience in both the finance and mining industries. He holds an Honours degree in Geology, is a Fellow of the Financial Services Institute of Australasia and a member of the Australian Institute of Company Directors. Ian has extensive experience in capital markets and is conversant with public company governance and management across international jurisdictions.

Mr Stuart is a Non-Executive Director of ASX-listed Star Minerals Ltd.



Leslie Ingraham
Non-Executive Director

Mr Leslie Ingraham has over 40 years' experience in business. He has performed the roles of Executive and Non-executive Director roles for ASX listed companies during his career.

Mr Ingraham's successful work as a consultant for private companies, in addition to his works with publicly listed companies on the Australian Securities Exchange, has resulted in several listings on the ASX and AIM, including Bryah Resources.



Ashley Jones
Non-Executive Director

A geologist with over 25 years of experience in exploration, mine geology and management in Australia and Africa, Mr Jones brings significant project development expertise in feasibility level projects with a particular focus on resources and mine development, including manganese, gold and uranium. He holds BSc (Hons) Geology, Master of Applied Finance and MBA with Distinction. He is a member of AusIMM and FINSIA.

Mr Jones is Managing Director of ASX-listed Star Minerals Ltd.



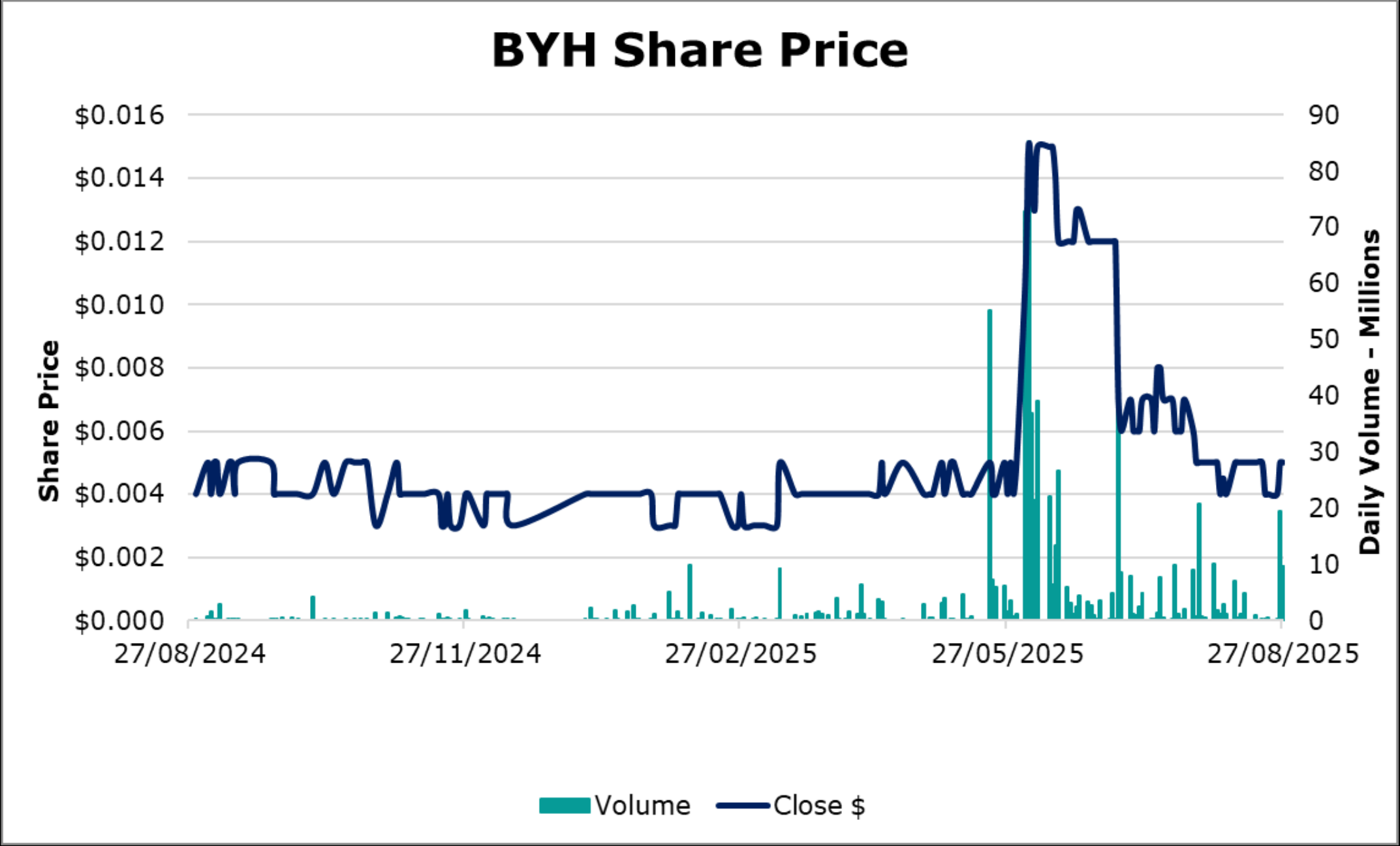
Greg Hill
Chief Executive Officer

A seasoned engineering and project delivery executive with over 30 years of experience in the resources sector, including mineral processing, feasibility studies and large-scale project execution across a diverse range of commodities and jurisdictions.

Mr Hill holds a BEng (Hons) in Mechanical Engineering and a Masters of Commerce in Finance Management and Marketing. He is a member of the Australasian Institute of Mining and Metallurgy (AusIMM) and a member of the Australian Institute of Company Directors (MAICD).

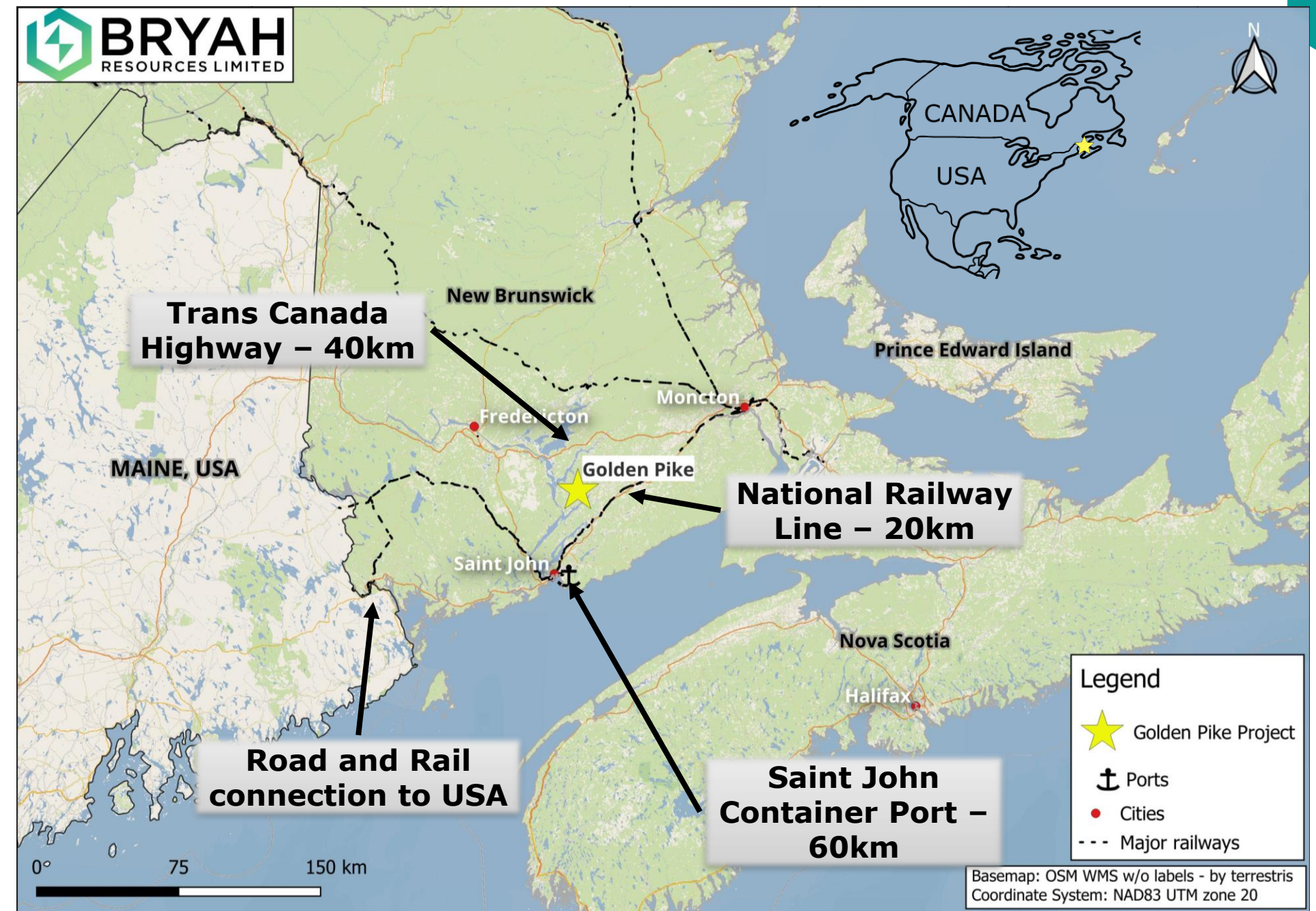
CORPORATE OVERVIEW

KEY STATISTICS (27/8/2025)	
Ordinary shares on issue	1,028,532,531
Share Price	A\$0.005
Listed Options: BYHO @ \$0.035 expiring 1/12/2025	468,698,347
Market Cap (Undiluted)	A\$5.1M
Number of shareholders	1,212
Top 20 Shareholders	66%
DIRECTORS AND OFFICERS' HOLDINGS	
Ian Stuart (Chair)	7,000,000
Leslie Ingraham (NED)	9,070,121
Ashley Jones (NED)	6,202,627
Greg Hill (CEO)	10,000,000



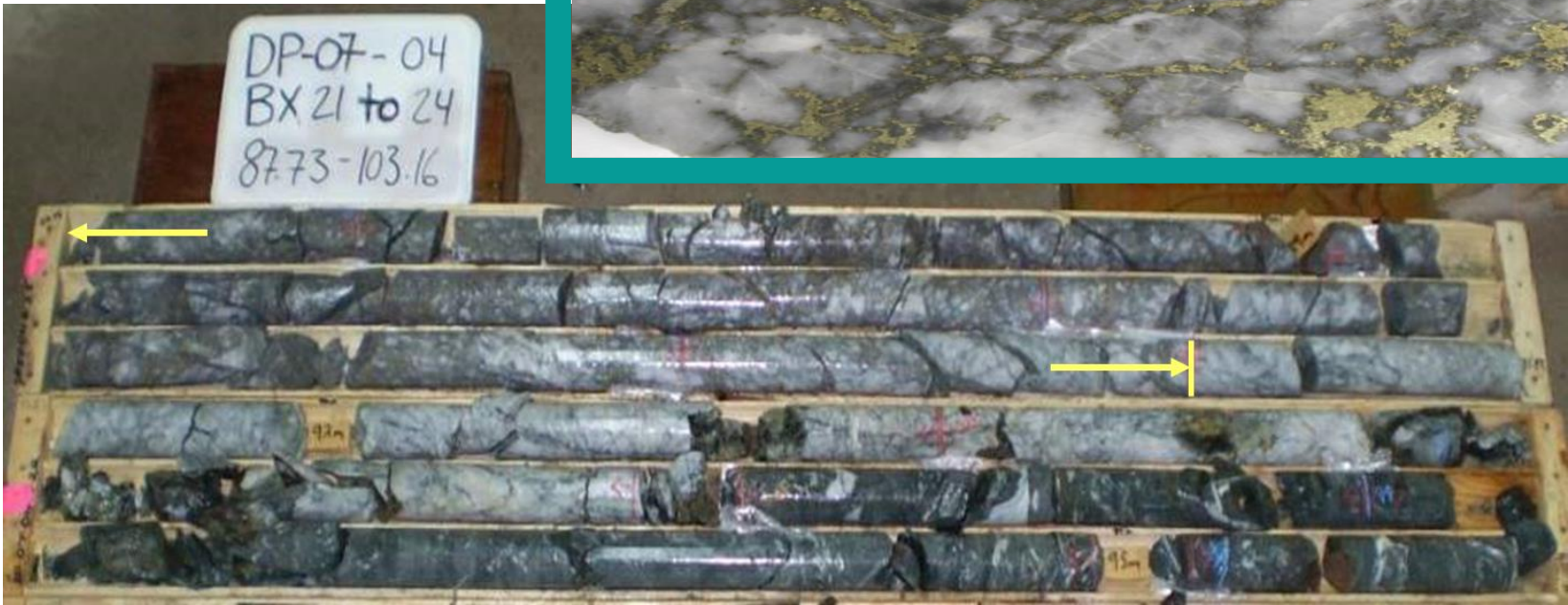
CANADIAN GOLD & ANTIMONY

- ◆ Bryah has optioned the Golden Pike mineral claims from Globex Mining Enterprises Inc.
- ◆ The Claim Group covers 3,292 ha in south-central New Brunswick, Canada.
- ◆ Historical work activities have included prospecting, soil geochemical surveys and geophysical surveys.
- ◆ Exploration has focussed primarily on gold and included approximately 20,000m of diamond drilling on the Golden Pike gold deposit.
- ◆ Located in Tier 1 jurisdiction with an established mining industry in New Brunswick, Canada.
- ◆ Close to major national infrastructure and the USA border.



HIGH GRADE GOLD

- The Golden Pike project has a Foreign Estimate of 214.8kt @ **9.6g/t Au** for **66,300 oz** modelled from a high cut-off grade of 5g/t Au.
- Drilling at the project has resulted in high grade intersections with visible gold which include, but are not limited to:
 - 13m @ **43.07g/t Au**
 - 10m @ **32.26g/t Au**
 - 4.65m @ **75.9g/t Au** (pictured)
- The deposit remains open in multiple directions and has similar targets on untested areas, featuring high grade boulder rock chips up to **244g/t Au**.



DDH-07-04 Middle Zone intercept – 75.9g/t over 4.65m

			Capped Au	
Classification	Zone	Tonnes ('000)	Au (g/t)	Oz ('000)
Inferred	Main Zone	78.2	11.47	28.8
Inferred	Parallel Zone	136.6	8.54	37.5
Inferred	Total	214.8	9.6	66.3

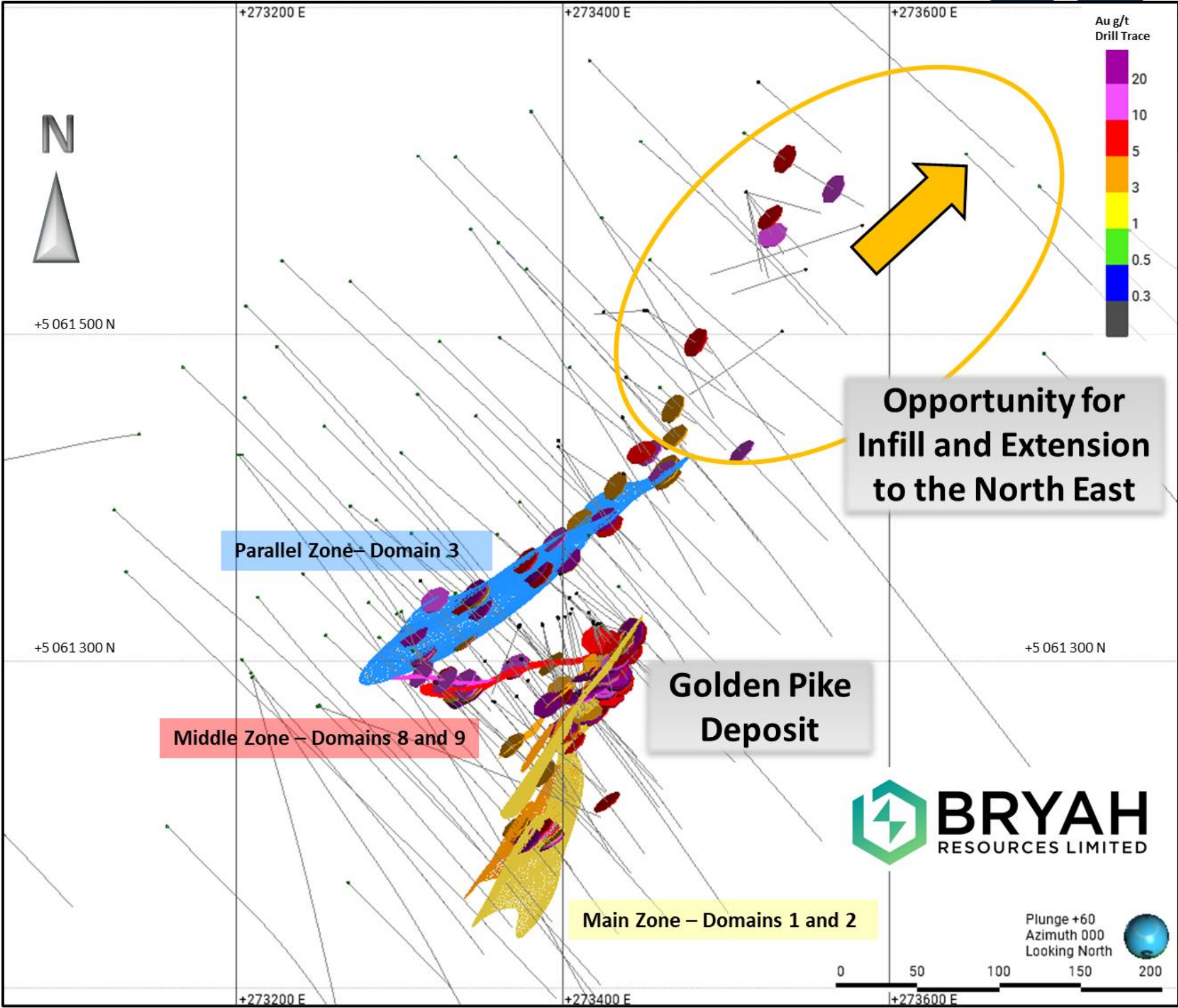
2011 NI 43-101 Technical Report, Roscoe Postle Associates Inc., 19 August 2011

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HIGH GRADE GOLD

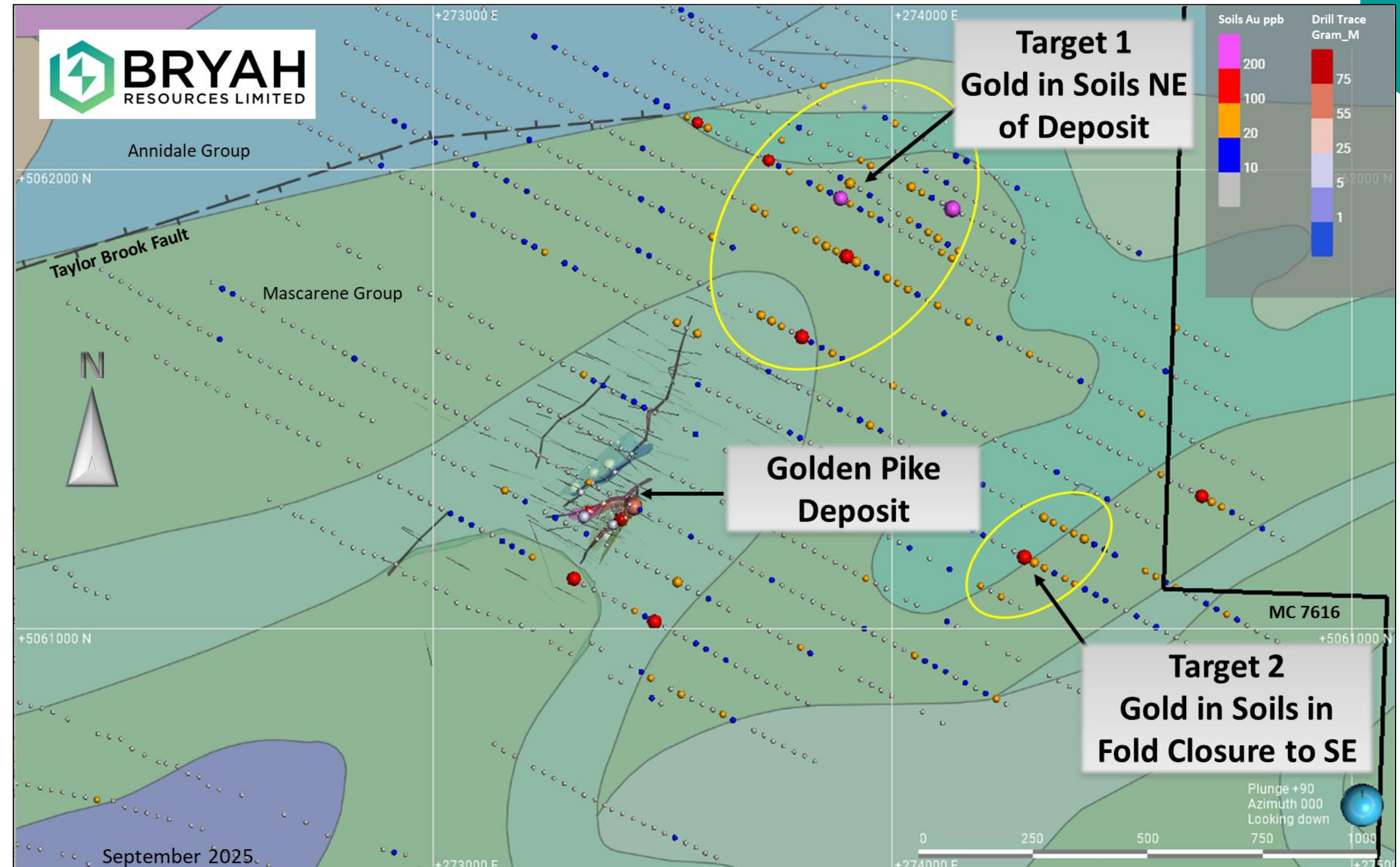
- Bryah Resources has undertaken resource modelling using historical drill data.
- This image shows a 3D model view of zone wireframes for the Golden Pike deposit.
- Gold intercepts in drilling are shown on traces.
- Only results >3g/t shown.
- Mineralised intercepts are noted to the north east of the deposit, which is open in this direction.
- The circled area and arrow shows where priority infill and extensional drilling is planned to be undertaken.

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OPPORTUNITY FOR GROWTH

- Historical soil sampling has identified several areas with anomalous gold readings.
- Bryah has identified two priority areas proximal to the known Golden Pike high grade deposit for exploration drilling.
- Priority Target 1 is the potential northeast extension of the Golden Pike deposit supported by high gold readings in overlying soils samples.
- Priority Target 2 is a coherent soil anomaly to the southeast in the next fold closure.



GOLD DEVELOPMENT PLAN

- ◆ The Golden Pike deposit is sub-vertical, with high grade vein style mineralisation commencing near surface.
- ◆ Bryah's mine development concept is for an underground mine using a decline and narrow-vein mining techniques.
- ◆ Conceptual mine planning and consultant work to upgrade the mineral resource to the JORC reporting standard is underway.
- ◆ Environmental studies and permitting have commenced.
- ◆ Priority 1 drill target to the NE of Golden Pike provides a low risk opportunity to increase ounces.
- ◆ **Drilling planned to commence Q4 2025.**

Source: ASX announcement dated 26 August 2025 'Golden Pike Gold and Antimony Project Update'

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ANTIMONY OPPORTUNITY

- ◆ Antimony is a strategic and critical metal.
- ◆ Chinese and Russian spheres dominate ~83% of global antimony mining.
- ◆ Global shortage due to export controls by China and lack of supply of ores and concentrates.
- ◆ There is only one operating antimony refinery in North America which is running at 50% capacity due to a lack of ore supply.
- ◆ Canadian project location allows for secure transit to USA refinery.

Antimony Price 2006 to 2025 (US\$/tonne)



"The DoD looks at Canada just like it was the United States, so any project we find up there, the DoD likes it and looks at it as a domiciled country."

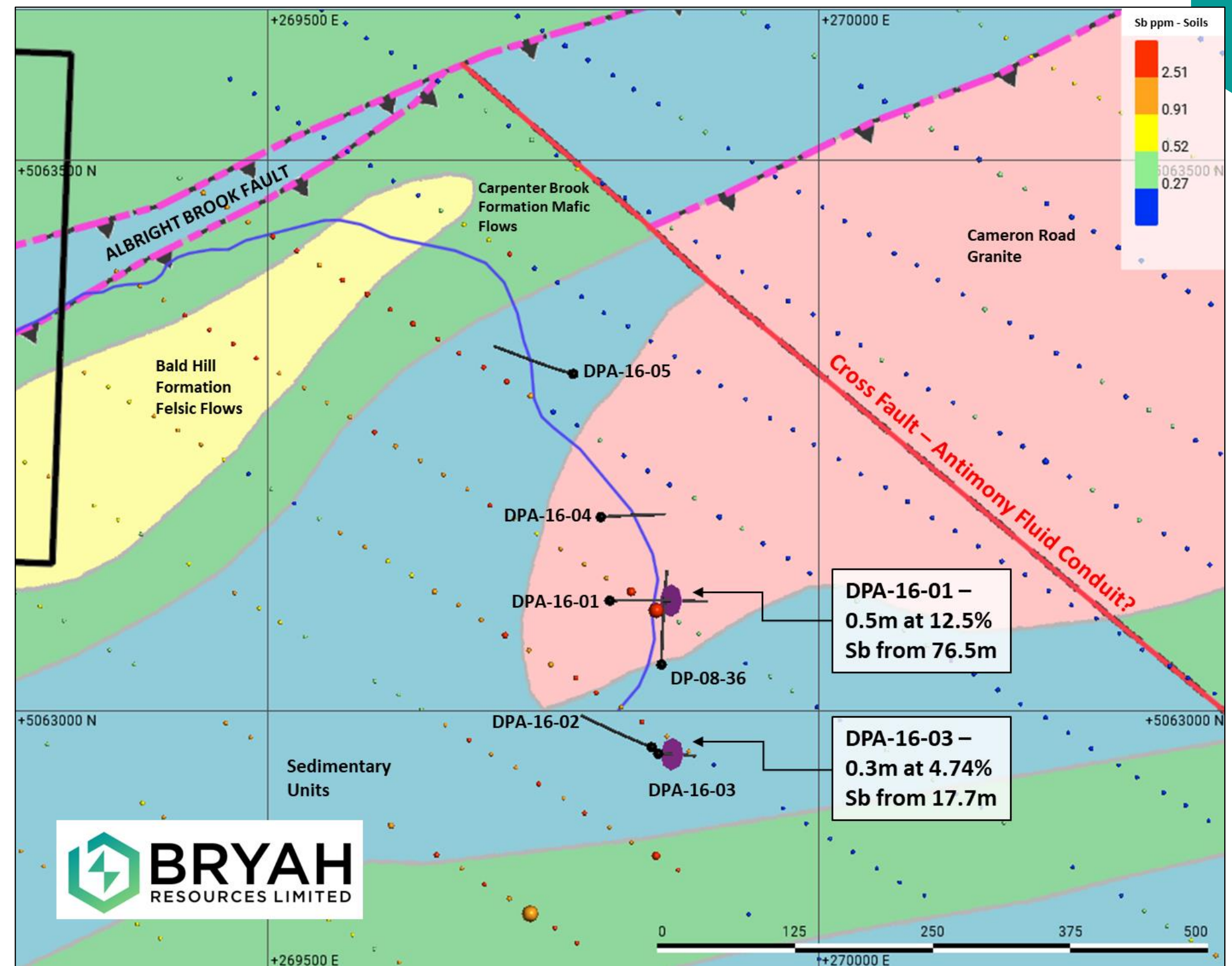
"We have the lowest amount of antimony supplies in the inventory for our government since World War 2"
 – Gary Evans, Chair and CEO of United States Antimony Corp

HIGH GRADE ANTIMONY

- ◆ A five-hole gold exploration drilling campaign was carried out in 2016 at the Albright Brook prospect.
- ◆ Drill hole DPA-16-01 also intercepted **0.5m at 12.5% Sb**, with drill logs noting a white quartz vein with 5–10% **massive stibnite** and a zone of faulting beneath.
- ◆ DPA-16-03 intersected **0.3m at 4.7% Sb**.
- ◆ Host rock for antimony is hydrothermal veining within Quartz Porphyry associated with NW trending fault zones.

Source: ASX announcement dated 16 July 2025 'Due Diligence Highlights Antimony at Golden Pike'

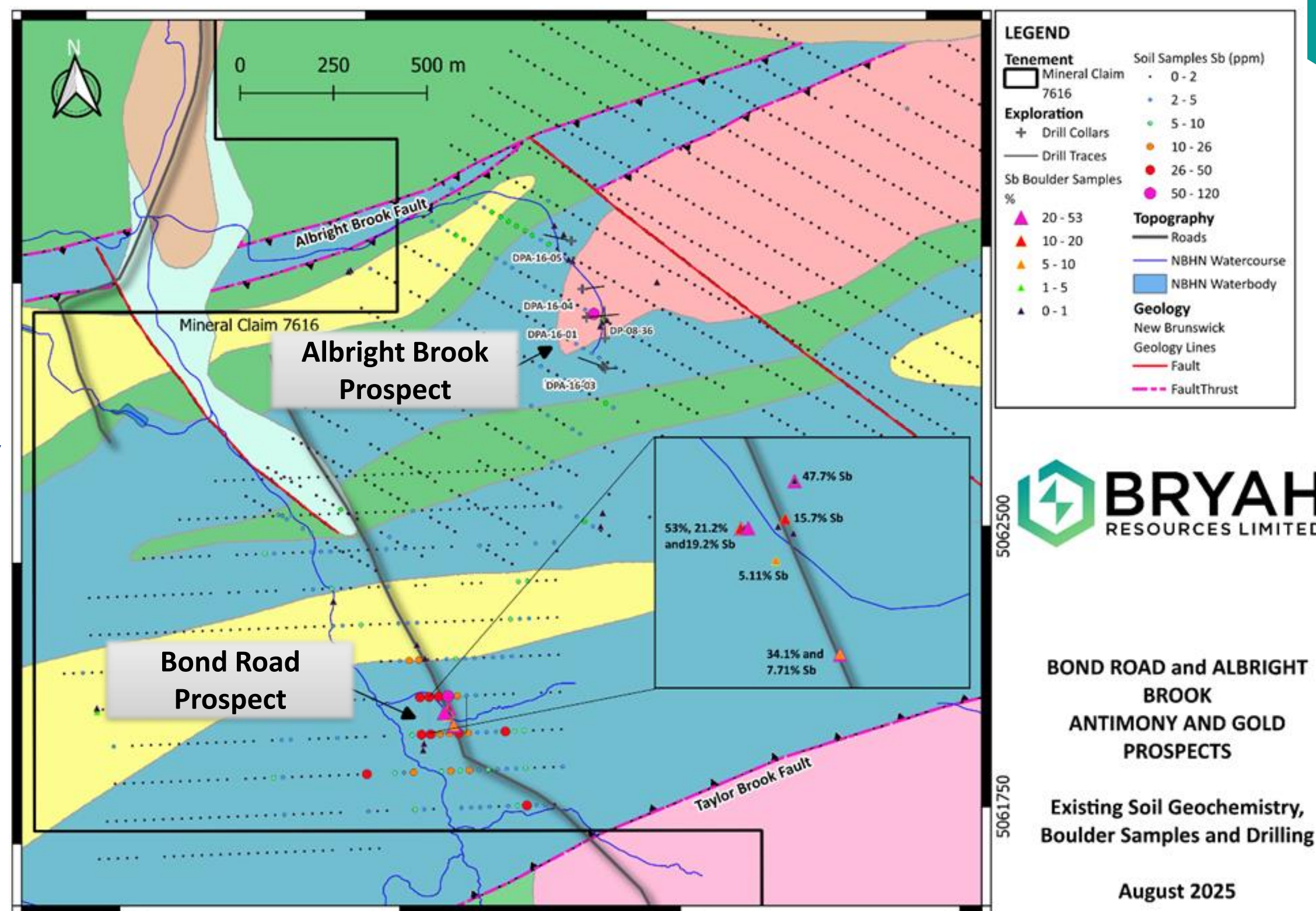
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HIGH GRADE ANTIMONY

- ◆ The Bond Road antimony occurrence is located approximately 1.1km to the south of the Albright Brook prospect.
- ◆ It has been described as an outcropping **antimony rich vein** that has yielded several boulder samples grading up to **53% Sb**.
- ◆ Soil geochemical surveys have confirmed the antimony prospectivity of the Bond Road occurrence.
- ◆ Geological mapping of Bond Road antimony outcrop to be undertaken in September
- ◆ **Drill program planned to commence in Q4 2025**

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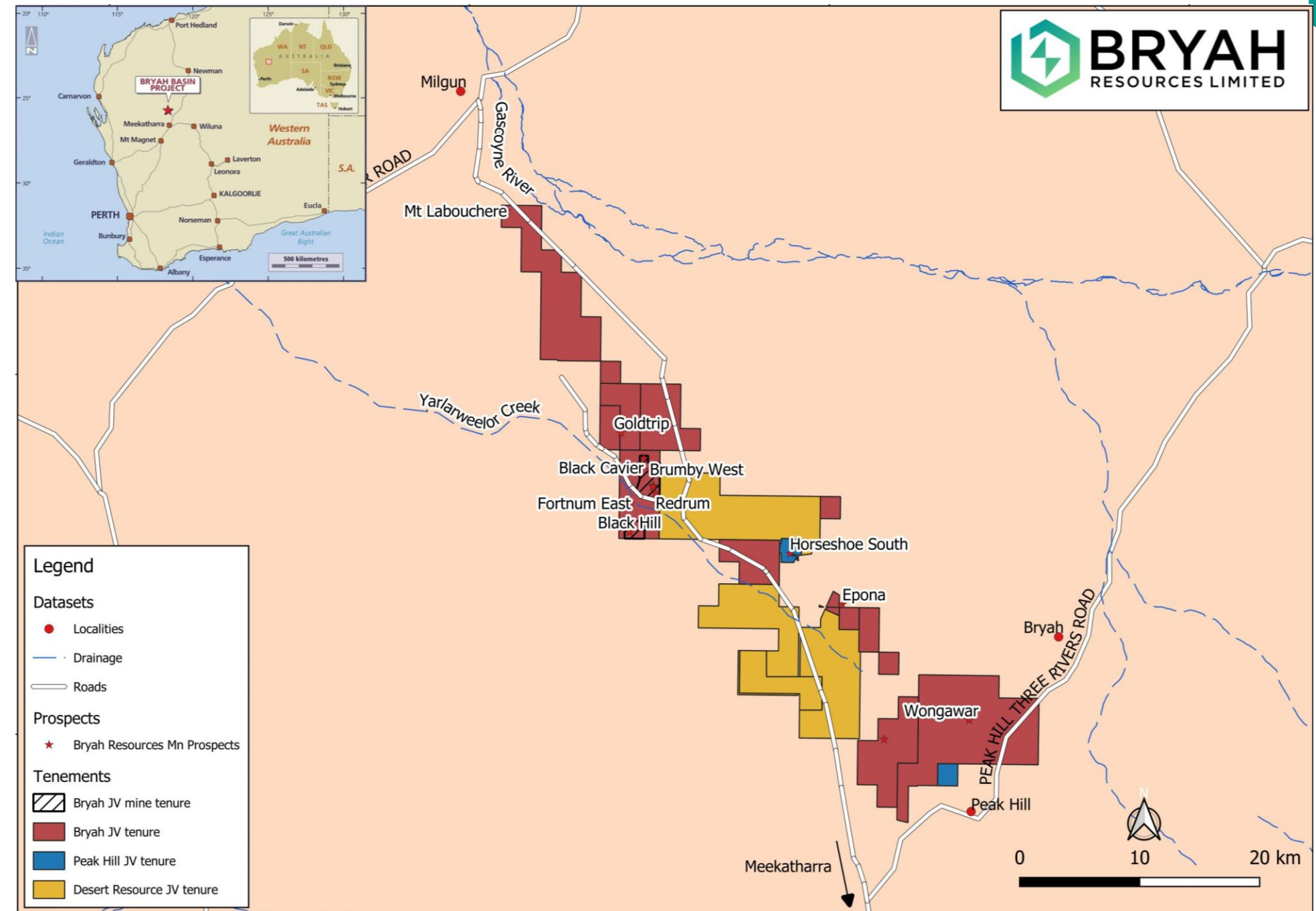


AUSTRALIAN MANGANESE



OM HOLDINGS LIMITED

- ◆ In the Bryah Basin in Western Australia, Bryah Resources has a JV partnership with OM Holdings, a leading manganese trader and producer.
- ◆ Bryah currently holds 40% of the JV.
- ◆ OM Holdings is funding all exploration.
- ◆ Total Mineral Resource on granted Mining Leases is **3.07 Million Tonnes @ 20.1% Mn.**
- ◆ Environmental studies and stakeholder engagement underway.
- ◆ Extensive manganese mineralisation identified at surface along trend.
- ◆ Bryah holds a 0.75% royalty over manganese production from these tenements.



AUSTRALIAN COPPER & GOLD

Strategic review underway

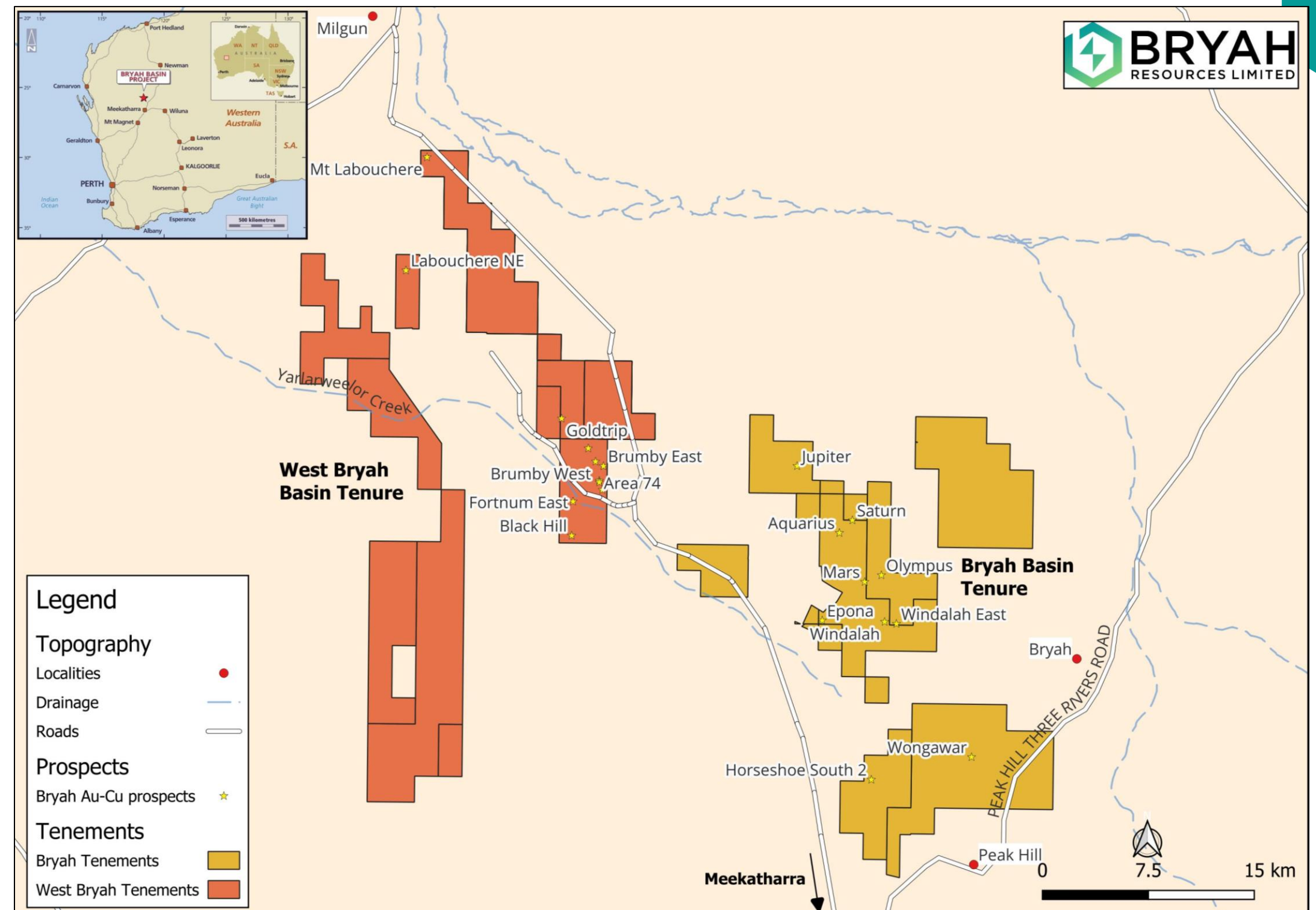
Bryah Basin East:

- ◆ Windalah Prospect location of a Volcanogenic Massive Sulphide (VMS) copper-gold target.
- ◆ This confirms the potential for a new copper-gold discovery on this highly prospective land package.

Bryah Basin West:

- ◆ Prospective ground near to Fortnum Gold mine and Auris Minerals' Wodger and Forrest Copper projects

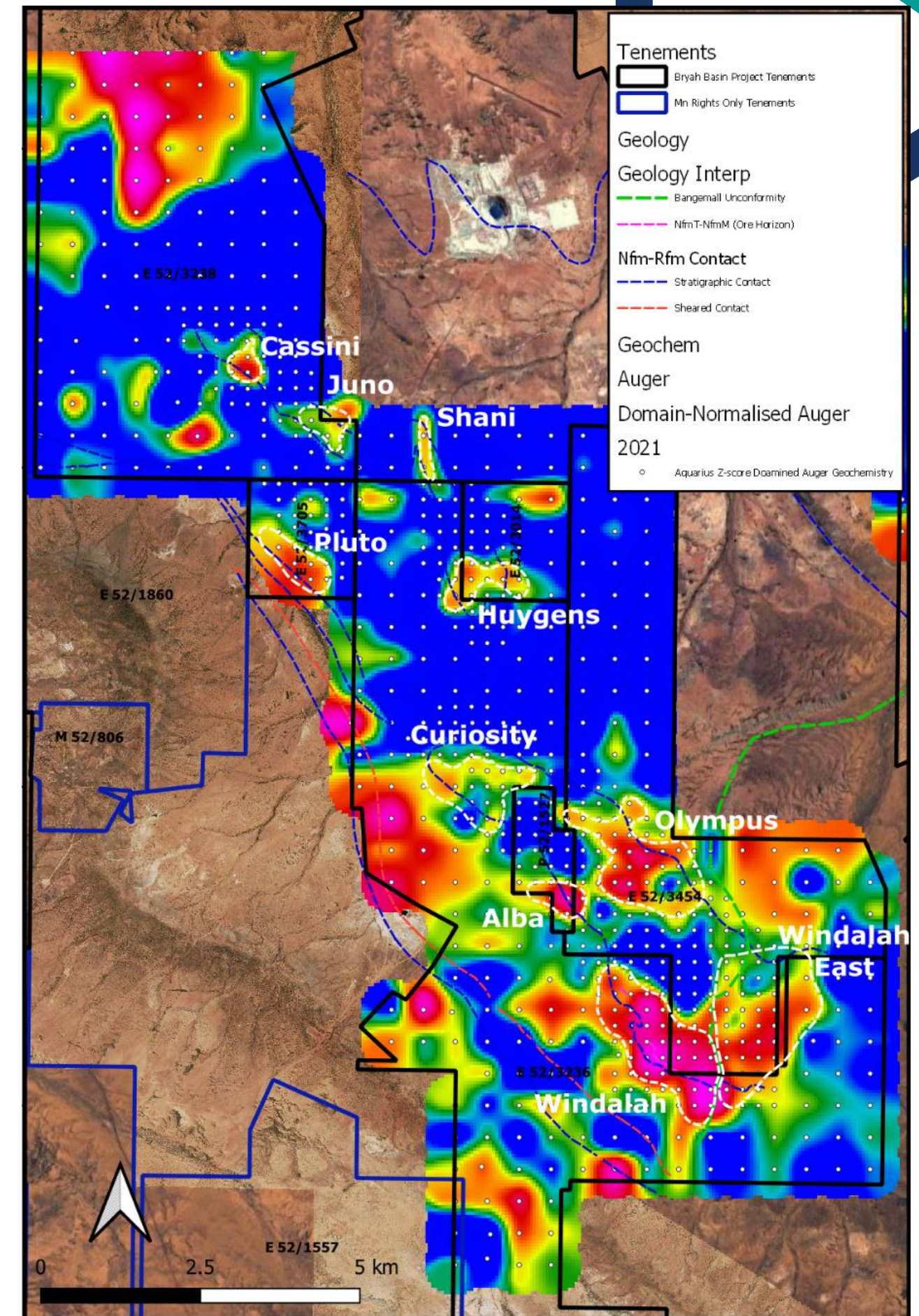
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AUSTRALIAN COPPER PROSPECTS

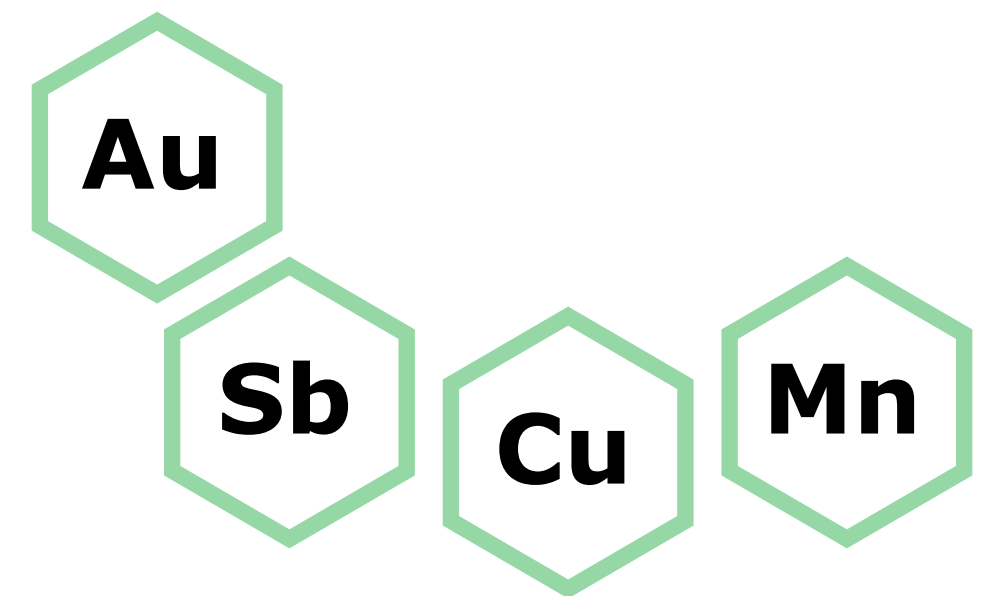
- ◆ The **Olympus Prospect** is ready to drill to test a geochemical auger soil and rock chip anomaly on the northern limb of the Mars Dome.
- ◆ Renewed look at the Aquarius prospects to firm up other **copper drill targets**.
- ◆ The tenements have the right geology, exploring the **Naracoota** contact.
- ◆ Prospects are 10km south of Horseshoe Lights copper mine.
- ◆ The tenements host the same Naracoota formation as the **DeGrussa copper mine**.
- ◆ Structural and geophysical work planned.

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STRATEGIC PLAN

- ◆ Bryah is focused on developing the Golden Pike Gold and Antimony Project to deliver a step change in value for the Company.
- ◆ Upcoming activities for the project include:
 - Site visit by CEO and principal geologist to firm up exploration plans
 - Commencement of field environmental surveys
 - Drilling of priority gold and antimony targets
 - Mine planning, modelling and resource conversion to JORC standard
- ◆ The company also intends to complete its strategic review of copper and gold prospects in Western Australia; and,
- ◆ Progress the Bryah Basin manganese project with JV partners OM Manganese.





BUILDING VALUE FOR OUR SHAREHOLDERS

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