

Notice

20 September 2018

Bryah Resources Limited (ASX: BYH) – Admission and Commencement of Official Quotation (Correction of Notice 1118.17.10)

Description

Bryah Resources Limited ('BYH') was admitted to the Official List of ASX Limited ('ASX') on Friday, 13 October 2017.

Official quotation of BYH's ordinary fully paid shares and quoted options commenced at 1:00 pm AEDT on Tuesday, 17 October 2017.

BYH raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 3 May 2017 ('Replacement Prospectus') and the supplementary prospectus dated 17 July 2017 (together, the "Prospectus") by the issue of 25,000,000 shares at an issue price of \$0.20 per share and 12,500,000 free attaching quoted options exercisable at \$0.30 per option expiring on 31 October 2020.

Notice 1118.17.10 titled '[Bryah Resources Limited – Admission and Commencement of Official Quotation](#)' published on 13 October 2017 included the correct option details in the Notice text but also incorrect option details in the table in that Notice. The incorrect options details in that table were the exercise price (identified as \$0.25 – instead of the correct price of \$0.30) and expiry date (identified as 22 March 2020 – instead of the correct expiry of 31 October 2020) for the options.

The table below contains the corrected details for these options. The corrected details were updated in ASX ReferencePoint data on 6 July 2018.

Quotation information

Quoted Securities:	28,000,000 fully paid ordinary shares 12,500,000 options exercisable at \$0.30 each, expiring on 31 October 2020
ASX Code:	BYH BYHO

What do I need to do and by when?

Please refer to BYH's Replacement Prospectus and Supplementary Prospectus.

Need more information?

For further information, please contact BYH on +61 8 9321 0001 or info@bryah.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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