



BRYAH RESOURCES
L I M I T E D

17 December 2020

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Further to the announcement on 9 December 2020, Bryah Resources Limited (“the Company”) is pleased to confirm that a placement to sophisticated investors was completed on 16 December 2020, raising \$1,300,000 before costs.

Under the placement 21,666,668 new shares were issued at a price of \$0.06/share with 1:2 (10,833,333) free attaching unlisted option (expiry 31/01/2023; exercise price \$0.09). Proceeds raised from the placement will be applied to exploration activities on the Company’s high priority gold and copper prospects in its Bryah Basin Project in Western Australia and for working capital purposes.

Section 708A (5) Notice

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the “Act”).

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice,

- (a) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) there is no “excluded information” (as defined in Section 708A(7) and (8) of the Act), which is required to be disclosed by the Company.

The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX.

Yours faithfully

Neil Marston
Managing Director