



BRYAH RESOURCES
L I M I T E D

23 June 2020

Dear Shareholder

BRYAH RESOURCES LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS

Bryah Resources Limited (ASX:BYH) (Bryah or the Company) will be holding a General Meeting at 10.00am (WST) on Thursday 23 July 2020 at Level 1, 85 Havelock Street, West Perth WA 6005 (the Meeting).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the State and Federal Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (Notice). Instead, a copy of the Notice will be available under the "ASX announcements" section of Bryah's website at www.bryah.com.au.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 10 am (AWST) on Tuesday, 21 July 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 (3) 9415 4000 (overseas).

The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.bryah.com.au.

The Company appreciates the understanding of shareholders during this time.

On behalf of the Board

Neil Marston
Managing Director

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