

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Australia
Dividend Policy:	See page 26 of the Prospectus for further details.
Activities:	Mineral exploration with a primary focus on exploration for gold and base metals.
Lead Manager	Argonaut Securities Pty Limited.
ASX Restricted Securities:	<p>15,300,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>10,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 9 February 2017.</p> <p>1,450,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 13 February 2017.</p> <p>1,250,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 21 February 2017.</p> <p>2,800,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>1,000,000 quoted options exercisable at \$0.30 each on or before 31 October 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>1,450,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 13 February 2017.</p> <p>1,250,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 21 February 2017.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by
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