



BRYAH RESOURCES
LIMITED

Historical and Proforma Statement of Financial Position

	Bryah as at 11 October 2017	Pro-forma Adjustments - Minimum Subscription as at 11 October 2017	Pro-forma - Minimum Subscription as at 11 October 2017
Current Assets			
Cash and Cash Equivalents	5,352	4,525,010	4,530,362
Trade and other receivables	-	-	-
Total Current Assets	5,352	4,525,010	4,530,362
Non-Current Assets			
Deferred Exploration	1,338,518	650,000	1,988,518
Total Non-Current Assets	1,338,518	650,000	1,988,518
Total Assets	1,343,869	5,175,010	6,518,879
Current Liabilities			
Trade and other payables	196,414	-	196,414
Total Current Liabilities	196,414	-	196,414
Total Liabilities	196,414	-	196,414
Net Assets	1,147,455	5,175,010	6,322,465
Equity			
Contributed Equity	1,270,599	5,068,110	6,338,709
Share Based Payments Reserve	63,250	106,900	170,150
Accumulated Losses	(186,394)	-	(186,394)
Total Equity	1,147,455	5,175,010	6,322,465