



BRYAH RESOURCES
L I M I T E D

21 June 2021

Dear Shareholder,

BRYAH RESOURCES LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS

Bryah Resources Limited (ASX:BYH) (**Bryah** or the **Company**) advises that a General Meeting of the shareholders of the Company will be held at Level 1, 85 Havelock Street, West Perth WA 6005 on Thursday 22 July 2021 at 10.00am (WST) (the **Meeting**).

In accordance with the Australian Securities and Investments Commission's 'no action' position announced on 29 March 2021 via Media Release 21-061, the Company is not sending hard copies of the Notice of the General Meeting (**Notice**) to shareholders. Instead, a copy of the Notice will be released as an ASX announcement and can be viewed under the "ASX announcements" section of Bryah's website at:

<https://www.bryah.com.au/site/investor-centre/ASX-Announcements>

The health and safety of members and personnel, and other stakeholders, is the Company's highest priority and the Company is acutely aware of the current circumstances resulting from COVID-19. While the COVID-19 situation remains uncertain, based on the best information available to the Board as at the date of the Notice of the Meeting, the Company intends to conduct the Meeting at Level 1, 85 Havelock Street, West Perth, WA 6005.

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairperson before 10:00am (WST) on 20 July 2021, being not less than 48 hours before the commencement of the Meeting. A personalised proxy form is enclosed with this letter. Proxies can be lodged in accordance with the instructions on the personalised proxy form. Shareholders who attend the meeting and have not lodged their proxy form prior to the meeting will be provided an opportunity to participate and vote at the Meeting.

In addition, shareholders can also submit, and are encouraged to submit, any questions in advance of the Meeting by emailing the questions to neil@bryah.com.au by no later than 5.00pm (WST) on 20 July 2021.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 (3) 9415 4000 (if overseas).

On behalf of the Board

Neil Marston
Managing Director

ABN 59 616 795 245
Level 1, 85 Havelock Street West Perth WA 6005
Ph (08) 9321 0001
www.bryah.com.au