



Major Bryah Basin VTEM Survey Underway

HIGHLIGHTS

- Major airborne VTEM-Max survey commenced, aimed at identifying potential VMS Cu-Au deposits.
- Survey is covering 320km² of Bryah Basin Project area on 200 metre line spacing.
- Company expects airborne survey to be completed by mid-February 2018.

Bryah Resources Limited (“Bryah” or “the Company”) is pleased to announce the commencement of a major geophysical survey over significant parts of the Company’s Bryah Basin Project in central Western Australia. The survey is being undertaken to identify conductors which potentially could be Volcanogenic Massive Sulphide (VMS) Cu-Au deposits.

VTEM Max Survey

UTS Geophysics Pty Ltd (Geotech) has commenced the survey utilising its helicopter-borne Versatile Time-Domain Electromagnetic (VTEM™ Max) geophysical system, which is excellent for locating discrete conductive anomalies.

The VTEM™ Max system had the industry’s highest signal/noise ratio and spatial resolution of conductors; offers unparalleled depth of penetration with the highest resolution and is a proven exploration tool in discovering large scale base metal deposits.

The survey involves 1,830 line-kilometres flown over five areas totalling approximately 320km² of the Company’s Bryah Basin Project as shown in Figure 1. The survey will be flown on 200 metre line intervals at an EM sensor altitude of 35 metres.

The survey is expected to be completed by mid-February 2018 with the processing of data and full geophysical interpretation to commence immediately thereafter.

The survey will complement the regional geophysical interpretative work completed to date and with the specific aim to identify electromagnetic (EM) conductors which potentially could be VMS Cu-Au deposits, similar to the nearby Horseshoe Lights Cu-Au mine.

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ABN: 59 616 795 245
Shares on issue: 56,350,120
Latest Share Price: \$0.135
Market Capitalisation: \$7.6M

Projects

Gabanintha – Copper, Gold
Bryah Basin – Copper, Gold
bryah.com.au

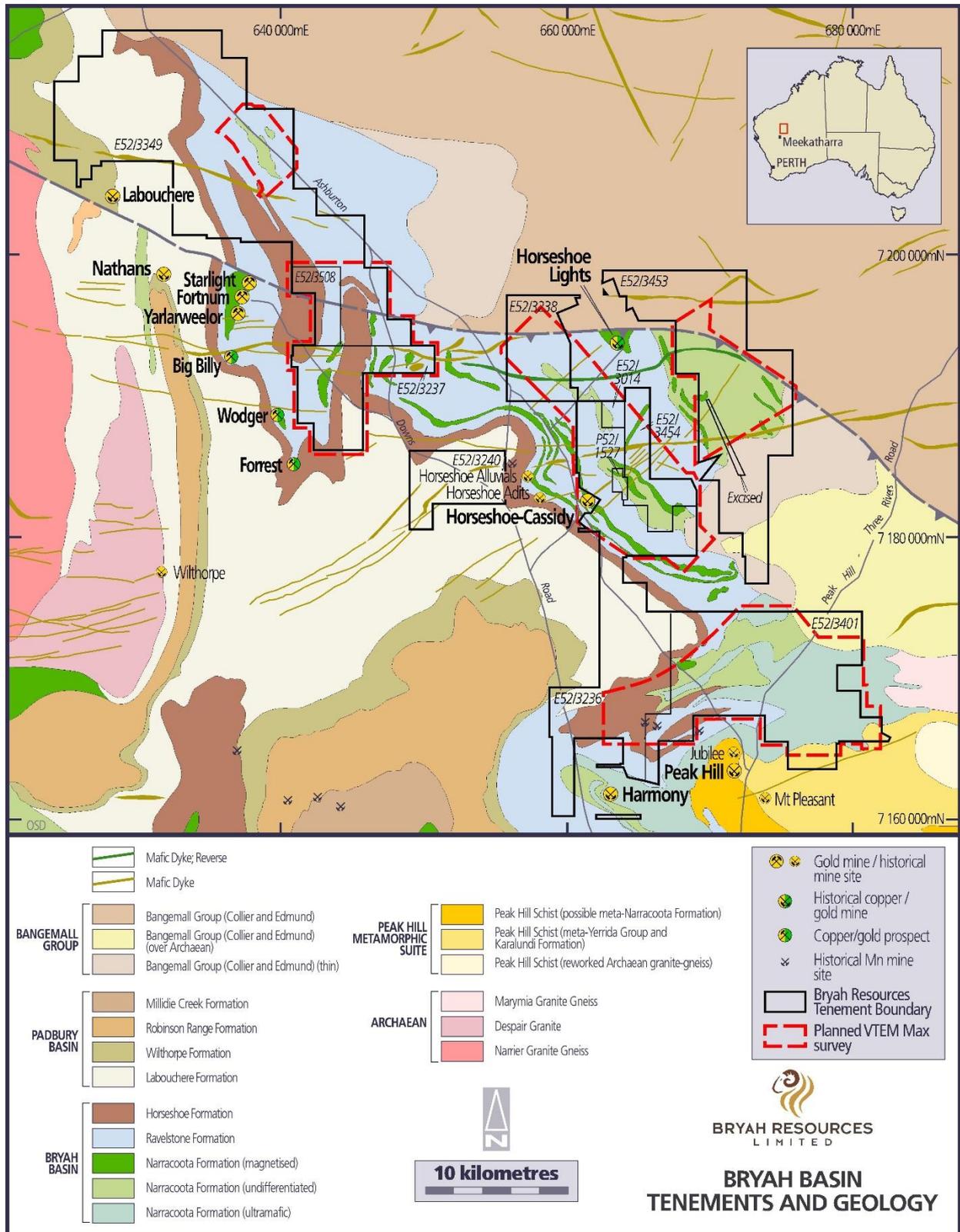


Figure 1 – Bryah Basin Tenements and Regional Geology Map showing areas of airborne VTEM Max survey

For Further Information, please contact

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About Bryah Resources Limited

In October 2017 Bryah Resources Limited raised \$5 Million and was admitted to the official list on the Australian Securities Exchange (ASX). The Company is a copper-gold focused explorer with 2 projects located in central Western Australia, being the 718 km² Bryah Basin Project and the 202km² Gabanintha Project.

Bryah Resources Limited's exploration strategy is:

- *to apply the best and latest exploration methods to evaluate the ground;*
- *to use high resolution geophysics to identify deeper structures and potentially mineralised zones;*
- *to drill test targets below the depth of previous drilling, and*
- *to apply maximum funds on exploration activities.*

At Gabanintha, Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/Titanium/Lithium/Tantalum/Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project.

Competent Persons Statement – Bryah Basin

The information in this report that relates to Exploration Results is based on information compiled by Mr Rohan Williams, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Williams is an employee of Bryah Resources Limited ("the Company"). Rohan Williams has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Rohan Williams consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This report may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.