

Diamond drilling completed at Tumblegum South

Highlights:

- Three hole (162 metres) diamond drilling program completed
- Drilling aimed to confirm high-grade mineralised zones and geological model
- Selected drill core to be used for comminution and metallurgical testwork

Bryah Resources Limited (“Bryah” or “the Company”) (ASX:BYH) is pleased to announce the completion of the diamond drilling program at the Tumblegum South gold deposit, within its Gabanintha Project, which is located approximately 40km south of the town of Meekatharra in central Western Australia (see Figure 1).

The Tumblegum South deposit contains an Inferred Mineral Resource of **600,000 tonnes @ 2.2 g/t Au for 42,500 ounces gold** using a cut-off grade of 0.3g/t Au.¹

The program aim was to collect samples for the following purposes:

- (a) to confirm the grades of mineralisation reported from recent reverse circulation (RC) drilling;
- (b) to confirm interpretations made in the geological model, and
- (c) to provide samples for comminution (crushing), density measurements and other metallurgical testwork.

The drilling is an important step towards improving the status of the mineral resource estimate.

The diamond drilling program consisted of 3 holes for 162 metres total depth. The location of the diamond drill holes, as well as the recent RC drill hole locations and selected results, is shown in Figure 2.

In the coming days, the core will be orientated and geologically logged on site before being transported to Perth for cutting, with samples being submitted to a laboratory for gold and multi-element analysis.

Portions of the remaining core will then be selected and submitted for comminution testwork and density measurements. Follow-up metallurgical testwork will be determined once the core has been recovered back to Perth.

Bryah holds a suite of mineral rights over tenements covering 170km² held by Australian Vanadium Limited (ASX:AVL) (see Figure 1). The mineral rights held by Bryah are for all minerals, excluding vanadium, titanium, cobalt, chromium, uranium, lithium, tantalum, iron ore and manganese.

¹ See BYH ASX Announcement dated 29 January 2020 for full details

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ASX Code: BYH

ABN: 59 616 795 245
Shares on issue: 131,873,840
Latest Share Price: \$0.069
Market Capitalisation: \$9.1M

Projects

Bryah Basin – Copper, Gold
Manganese
Gabanintha – Gold, Copper
bryah.com.au

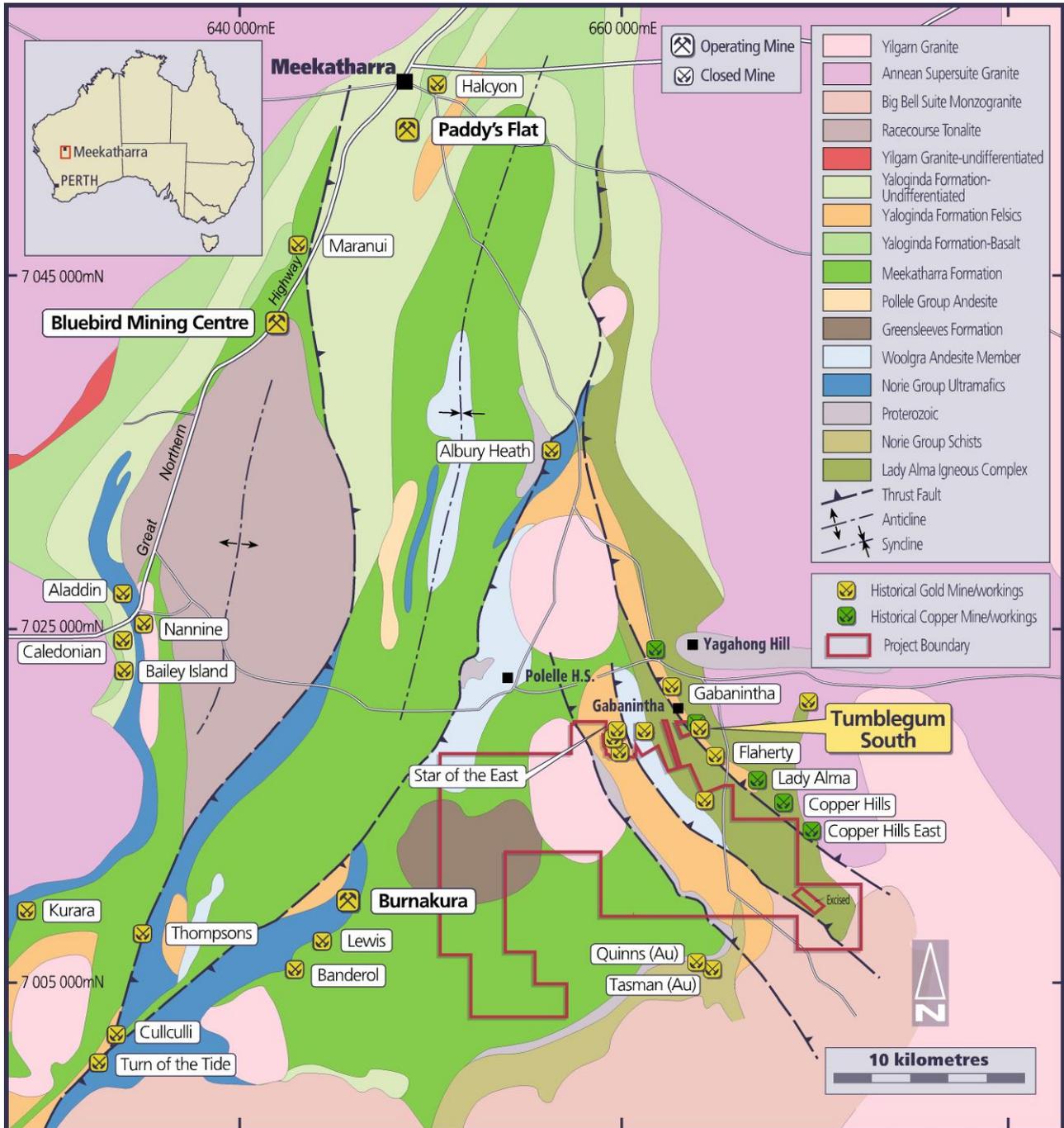


Figure 1 – Gabanintha Location Map

The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX.

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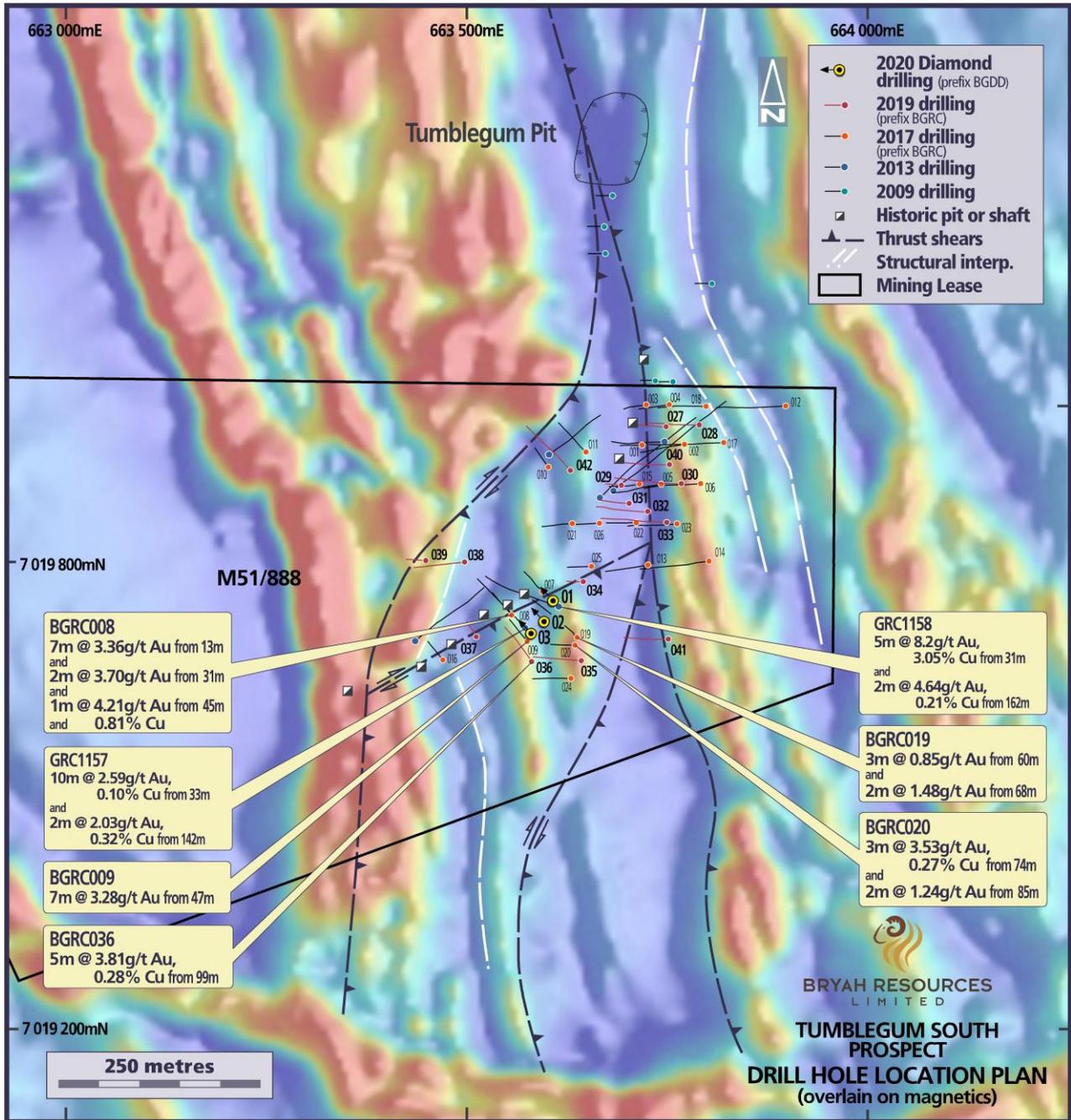


Figure 2 – Tumblegum South Drill Hole Location Plan

About Bryah Resources Limited

Bryah Resources Limited is a copper-gold-manganese focused explorer with 2 projects located in central Western Australia, being the 1,185km² Bryah Basin Project and the 170km² Gabanintha Project. The Bryah Basin is host to the high-grade copper-gold mines at DeGrussa, discovered by Sandfire Resources Limited in 2009, and at Horseshoe Lights, which was mined until 1994. The Bryah Basin also has several historical and current manganese mines including the Company's Horseshoe South mine. The Company has a joint venture agreement with OM (Manganese) Limited in respect to its manganese rights only in respect to approximately 660 km² of its Bryah Basin tenement holdings.

*At Gabanintha, Bryah holds the rights to all minerals except Vanadium, Uranium, Cobalt, Chromium, Titanium, Lithium, Tantalum, Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project. Bryah has announced a maiden Inferred Mineral Resource at the Tumblegum South Prospect at Gabanintha of **600,000 tonnes @ 2.2 g/t Au for 42,500 oz Au**.*

Competent Persons Statement – Mineral Resource Estimation

The information in this announcement that relates to Mineral Resources (see BYH ASX announcement dated 29 January 2020) is based on and fairly represents information compiled by Mr Ashley Jones, Consultant with Kamili Geology Pty Ltd. Mr Jones is a member of the Australasian Institute of Mining and Metallurgy (AusIMM).

The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate with that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not materially changed from the original announcement.

Competent Persons Statement – Exploration Results

Where the Company refers to Exploration Results in this announcement (referencing previous releases made to the ASX), the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements.

Forward Looking Statements

This report may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any “forward looking statement” to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.