



MARKET RELEASE

13 October 2017

Bryah Resources Limited

PRE-QUOTATION DISCLOSURE

Bryah Resources Limited (“Company”) was admitted to the Official List of ASX on Friday, 13 October 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT on Tuesday, 17 October 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Information Form and Checklist Annexure I.
5. The Company’s replacement prospectus and supplementary prospectus (together, the “Prospectus”).
6. The Company’s constitution.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
9. Confirmation of the issue of the AVL Consideration Shares.
10. Confirmation of the issue of the Lead Manager Options.
11. Provision of a statement from the Company that there are no legal, regulatory, statutory or contractual impediments to the Company entering the tenements that are yet to be transferred to the Company by AVL, Jalein Pty Ltd and Pet FC Pty Ltd, and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
12. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.



13. The full terms and conditions of the Performance Rights and Option Plan.
14. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
15. The Company's Securities Trading Policy.

Security Code : BYH
 BYHO

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