

3 January 2023

EXPIRY OF LISTED OPTIONS

Bryah Resources Limited (ASX:BYH, “**Bryah**” or “**the Company**”) advises that the Company’s listed options exercisable at \$0.09 each (ASX:BYHOA) (“**Listed Options**”) expire on 31 January 2023.

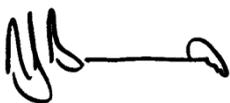
The Company notes that the Listed Options are “out of the money” and does not anticipate holders exercising and converting the options. The Company intends to rely on clause 5.3 of Appendix 6A of the Listing Rules and will not send out a personalised notice to the holders of these Listing Options.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules:

- (a) **Number of Listed Options on issue:** 64,500,000
- (b) **Conversion terms:** On exercise, each BYH Listed Option converts into one (1) fully paid ordinary share in the Company.
- (c) **Conversion or exercise price:** \$0.09 per BYH Listed Option.
- (d) **Due date for payment:** 5:00pm (WST) on 31 January 2023.
- (e) **Consequences of not exercising the option:** your BYH Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the BYH Listed Options.
- (f) **Date that quotation of the options will end:** close of trading on 24 January 2023.
- (g) **Latest available market price of ordinary shares:** Intraday price of \$0.026 on 3 January 2023.
- (h) **Highest and lowest market price of ordinary shares during the 3 months before this letter:**
 - (i) highest—\$0.029 on 2 December 2022; and
 - (ii) lowest—\$0.021 on 3 November 2022.
- (i) **Details of any underwriting agreement:** There is no underwriting

This announcement has been authorised by the company secretary, Neville Bassett.

Yours faithfully
Bryah Resources Limited



Neville Bassett
Company Secretary

