

Major Bryah Basin VTEM survey contracted Deep penetration technology targeting VMS deposits.

Bryah Resources Limited (“Bryah” or “the Company”) is pleased to advise that it has formally contracted UTS Geophysics Pty Ltd (Geotech) to complete a helicopter-borne geophysical survey across a large portion of its Bryah Basin Project in central Western Australia. The survey is being undertaken to identify conductors which potentially could be Volcanogenic Massive Sulphide (VMS) Cu/Au deposits similar to the nearby Horseshoe Lights Cu/Au mine.

Geotech’s Versatile Time-Domain Electromagnetic (VTEM™ Max) geophysical system is excellent for locating discrete conductive anomalies. The VTEM™ Max system had the industry’s highest signal/noise ratio and spatial resolution of conductors; offers unparalleled depth of penetration with the highest resolution and is a proven exploration tool in discovering large scale base metal deposits.

The survey involves 1,740 line-kms flown over five areas totalling approximately 300km² of the Bryah Basin Project as shown in Figure 1. The survey will be flown on 200 metre line intervals at an EM sensor altitude of 35 metres.

The survey is scheduled to commence in late November/December 2017. The Company looks forward to completion of the survey and will provide an update once Geotech mobilise to site.

For further information, please contact:

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About Bryah Resources Limited

In October 2017 Bryah Resources Limited raised \$5 Million and was admitted to the official list on the Australian Securities Exchange (ASX). The Company is a copper/gold focused explorer with 2 projects located in central Western Australia, being the 718 km² Bryah Basin Project and the 202 km² Gabanintha Project. At Gabanintha, Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/Titanium/Lithium/Tantalum/Manganese & Iron Ore. Australian Vanadium Limited retains 100% rights in the V/U/Co/Cr/Ti/Li/Ta/Mn & iron ore on the Gabanintha Project.

Bryah Resources Limited’s exploration strategy is:

- *to apply the best and latest exploration methods to evaluate the ground;*
- *to use high resolution geophysics to identify deeper structures and potentially mineralised zones;*
- *to drill test targets below the depth of previous drilling, and*
- *to apply maximum funds on exploration activities.*

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ASX Code: BYH

ABN: 59 616 795 245
Shares on issue: 56,100,000
Latest Share Price: \$0.185
Market Capitalisation: \$10.4M

Projects

Gabanintha – Copper, Gold
Bryah Basin – Copper, Gold

bryah.com.au

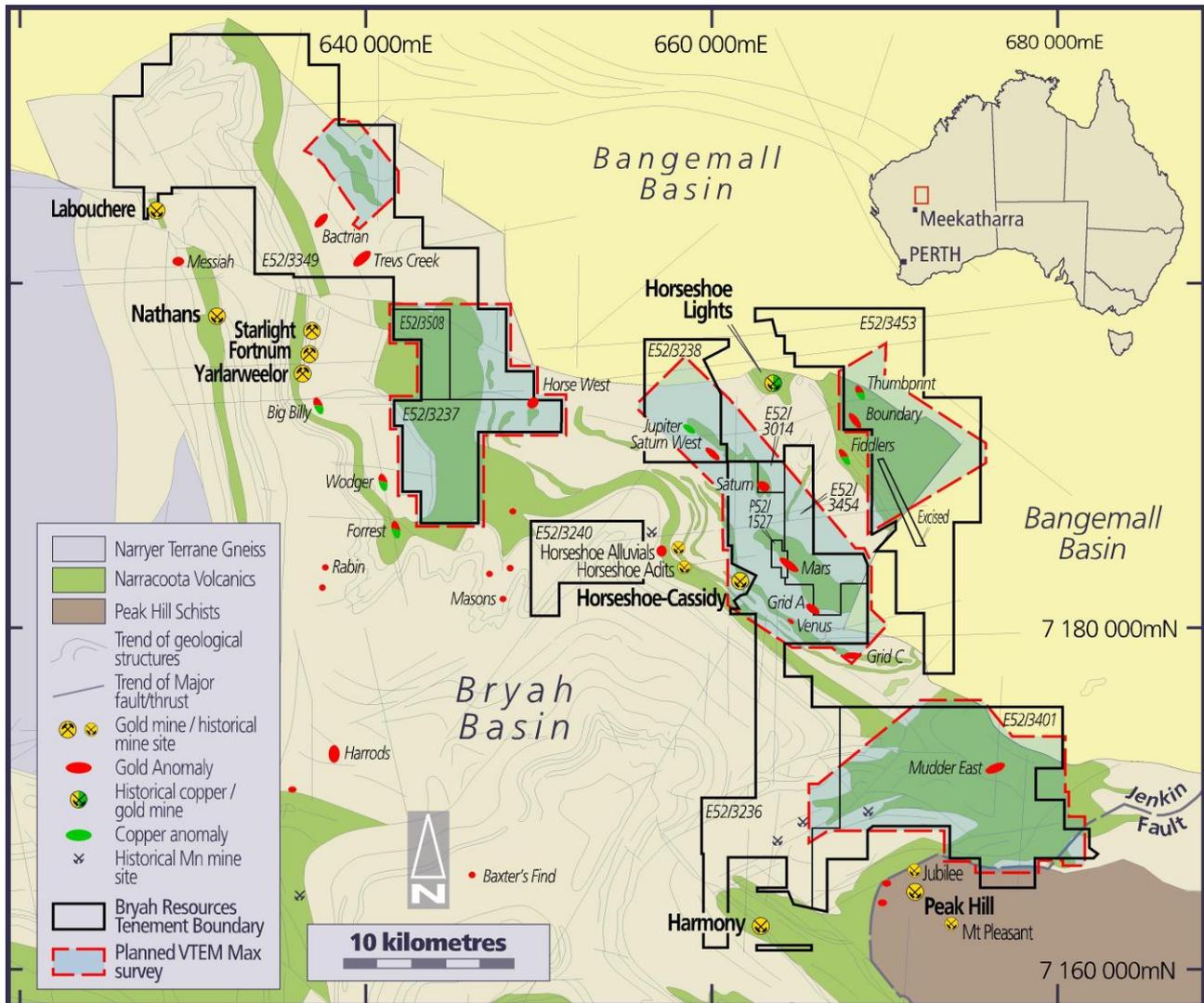


Figure 1 – Bryah Basin Project Location Map showing VTEM™ Max survey areas

Competent Persons Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Mr Stuart Hall, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Hall is a director of Bryah Resources Limited ("the Company"). Stuart Hall has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Stuart Hall consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.