



**BRYAH RESOURCES**  
L I M I T E D

14 May 2021

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Bryah Resources Limited (the Company) held a General Meeting of shareholders on 21 April 2021. Pursuant to approvals obtained at the General Meeting, the Company has completed the issue of the following securities:

- (a) 4,000,000 unlisted broker options;
- (b) 2,000,000 ordinary shares to Director, Ian Stuart;
- (c) 2,000,000 ordinary shares to employees and consultants to the Company, and
- (d) 1,000,000 performance rights to consultants to the Company.

**Section 708A (5)(e) Notice – Share issue**

The Company gives this notice pursuant to Section 708A (5)(e) of the Corporations Act 2001 (the “Act”).

The shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice,

- (a) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) there is no “excluded information” (as defined in Section 708A(7) and (8) of the Act), which is required to be disclosed by the Company.

*The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX.*

Yours faithfully

**Neil Marston**  
Managing Director