

Release of Unlisted Securities from Escrow

Bryah Resources Limited [ASX: BYH] refers to its announcement dated 24 January 2018 and advises that in addition to the listed securities referred to in that announcement, the following unlisted securities were also released from escrow on the dates set out below:

SECURITY	NUMBER	RELEASE DATE
Unlisted Options, exercise price 30c, Expiring 30 April 2020	1,450,000	13 February 2018
Unlisted Options, exercise price 30c, Expiring 30 April 2020	1,250,000	21 February 2018

The escrowed securities were subject to ASX escrow provisions for 12 months from their date of issue.



Neil Marston
Managing Director

About Bryah Resources Limited

In October 2017 Bryah Resources Limited raised \$5 Million and was admitted to the official list on the Australian Securities Exchange (ASX). The Company is a copper-gold focused explorer with 2 projects located in central Western Australia, being the 718 km² Bryah Basin Project and the 202km² Gabanintha Project.

The Bryah Basin is host to the high-grade copper-gold mines at DeGrussa, discovered by Sandfire Resources NL in 2009, and at Horseshoe Lights, which was mined up until 1994.

Bryah Resources Limited's exploration strategy is:

- to apply the best and latest exploration methods to evaluate the ground;*
- to use high resolution geophysics to identify deeper structures and potentially mineralised zones;*
- to drill test targets below the depth of previous drilling, and*
- to apply maximum funds on exploration activities.*

At Gabanintha, Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/Titanium/Lithium/Tantalum/Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project.

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ASX Code: BYH

ABN: 59 616 795 245
Shares on issue: 56,350,120
Latest Share Price: \$0.14
Market Capitalisation: \$7.6M

Projects

Bryah Basin – Copper, Gold
Gabanintha – Gold, Copper

bryah.com.au