



**BRYAH RESOURCES**  
L I M I T E D

29 April 2019

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**Section 708A (5) Notice**

Further to the announcement dated 29 April 2019, Bryah Resources Limited (“the Company”) is pleased to confirm that 2,615,385 new shares have been issued under the Company’s available placement capacity under ASX Listing Rules 7.1.

**Section 708A (5) Notice**

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the “Act”).

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no “excluded information” (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully

**Neil Marston**  
Managing Director